



WEEKLY MARKETS REPORT

1ST AUGUST, 2025

Stock Quote: A stock quote is the price of a stock as quoted on an exchange. A basic quote for a specific stock provides information, such as its bid and ask price, last traded price, and volume traded. Pricing displayed with a stock quote reflects the buying and selling activity that influences the value of a given security. A stock quote is generally displayed with supplemental information, such as high and low prices for a given security in a day or its change in value.

JUSTIFICATIONS FOR INCLUDING STOCKS IN A PORTFOLIO

- Typically, stocks outperform all other investment options over a ten-year period making them a must for long term.
- They are excellent vehicles for retirement.
- Except for a few short periods, stocks have consistently outpaced the rate of inflation.

EQUITIES MARKET UPDATE



HIGHLIGHTS: GSE-CI up by 321.34 points to 6,994.45 points; YTD return closes at 43.08%.

The GSE-CI jumped from 6,673.11 points to 6,994.45 points this week, rising by 4.82% compared to the 4.48% climb last week. The GSE-FSI closed 0.46% higher at 3,428.15 with its YTD return currently at 43.99%.

The market capitalization climbed to GH¢146,129.29 million as trading volumes spiked 71.15% over the week with trade turnover up by 96.66%.

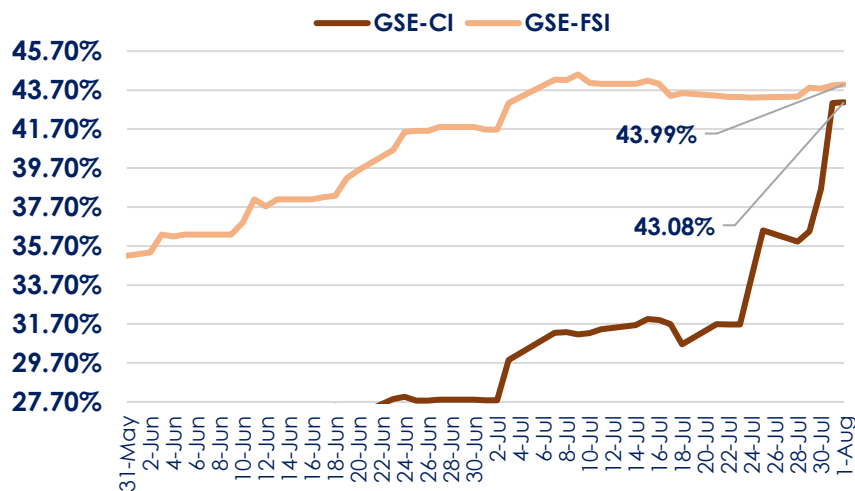
MTNGH, led the gainers this week, to close at GH¢3.55, while GLD recorded the steepest decline to sit at GH¢361.58.

MTNGH topped the weekly trade volume charts, trading 59,226,223 shares at a total value of GH¢206,687,389.01.

MARKET DATA	THIS WEEK	LAST WEEK
GSE-COMPOSITE INDEX	6,994.45	6,673.11
YTD	43.08%	36.51%
1 WEEK RETURN	4.82%	4.48%
GSE-FINANCIAL STOCK INDEX	3,428.15	3,412.29
YTD	43.99%	43.33%
1 WEEK RETURN	0.46%	-0.16%
MARKET CAP. (GH¢ MN)	146,129.29	142,183.93
VOLUME TRADED	60,828,644	35,541,826
VALUE TRADED (GH¢)	275,423,565.67	140,050,192.25

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TICKER	PRICE	WEEKLYCHANGE	YTD (%)
GAINERS			
MTNGH	3.55	0.30	42.00
FML	4.40	0.15	18.92
RBGH	1.05	0.12	59.09
EGH	8.81	0.03	35.54
SOGEGH	2.00	0.03	33.33
GOIL	2.16	0.02	42.11
CAL	0.54	0.01	54.29
BOPP	34.26	0.01	35.63
CLYD	0.10	0.01	233.33

TICKER	PRICE	WEEKLYCHANGE	YTD (%)
DECLINERS			
ILL	0.04	-0.01	51.43
ACCESS	16.38	-0.01	31.33
SIC	1.05	-0.08	
TOTAL	31.93	-1.32	
GLD	361.58	-12.17	

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
MTNGH	59,226,223	206,687,389.01
SIC	415,378	438,530.97
SOGEGH	303,352	606,524.21
ETI	251,138	205,933.16
CAL	212,871	113,797.13

SBL RECOMMENDED PICKS

TICKER	RECOMMENDATION
MTNGH	LONG TERM BUY
BOPP	LONG TERM BUY
TOTAL	LONG TERM BUY
UNIL	HOLD
SIC	BUY
GCB	BUY
SOGEHG	BUY

GSE AGAINST SELECTED AFRICAN STOCK MARKETS

COUNTRY	MARKET LEVEL	YTD
 (Ghana) GSE-CI	6,994.45	43.08%
 (Botswana) BGSMDC	10,498.75	4.47%
 (Egypt) EGX-30	34,198.00	14.99%
 (Kenya) NSE ASI	158.95	28.73%
 (Nigeria) NGSE ASI	141,263.05	37.25%
 (South Africa) JSE ASI	97,744.00	16.23%
 (WAEMU) BRVM	313.10	13.42%

Source: Bloomberg

SUMMARY OF JUNE 2025 EQUITY MARKET ACTIVITIES

INDICATOR	JUNE 2025	JUNE 2024	CHANGE
GSE-CI YTD CHANGE	27.82%	22.34%	-
GSE-CI	6,248.48	3,829.61	63.16%
GSE-FSI YTD CHANGE	41.80%	11.23%	-
GSE-FSI	3,376.01	2,115.04	59.62%
VOLUME	32.18 M	39.75 M	-19.04%
VALUE (GH¢)	128.29 M	87.97 M	-45.83%
MARKET CAPITALIZATION (GH¢M)	137,286.09	85,096.58	61.33%
ADVANCERS	BOPP, TOTAL, ACCESS, GCB, SCB, EGH, SOGEHG, GOIL, SIC		
DECLINERS	CAL, MTNGH, ETI, GLD		

COMMODITIES MARKET UPDATE

COMMODITY	CLOSING WEEK	PREVIOUS WEEK	Y-t-D CHANGE
 BRENT CRUDE OIL (US\$/bbl.)	69.68	68.77	-6.82%
 GOLD (US\$/oz)	3,342.87	3,334.94	27.36%
 COCOA (US\$/MT)	7,580.93	7,362.55	-30.37%

Source: Bloomberg, Bullion by Post, ICCO

CURRENCY MARKET UPDATE

FOREX	CLOSING WEEK	PREVIOUS WEEK	Y-t-D CHANGE
 US DOLLAR	GH¢10.5001	GH¢10.4500	40.00%
 BRITISH POUND	GH¢13.9062	GH¢14.0245	32.32%
 EURO	GH¢12.1166	GH¢12.2501	25.56%
 CHINESE YUAN	GH¢1.4601	GH¢1.4574	37.97%
 SA RAND	GH¢0.5807	GH¢0.5869	34.07%
 CFA FRANCS	GH¢54.1371	GH¢53.5474	-20.36%

Source: Bank of Ghana

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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