SIC BROKERAGE LTD.
Your Preferred Stockbroker
(Member of the Ghana Stock Exchange)

30th October 2026
MORNING BRIEF

NEWS HEADLINES

- **Petrol Prices to Fall as Diesel and LPG Rise From November 1 – COMAC:** Petrol prices in Ghana are set to decrease by up to 3.35% starting November 1, while diesel and liquefied petroleum gas (LPG) prices are projected to rise by approximately 1.50% and 0.81%, respectively. This follows a reduction in international petrol prices by 4.97%, bringing local petrol prices to about GH¢17.02 per litre. Conversely, diesel prices rose internationally, resulting in local prices around GH¢18.99 per litre. The cedi's appreciation of 0.70% has helped mitigate import price increases. The government is implementing interventions to limit the impact of rising diesel prices, including adjustments to pricing structures and updating minimum price floors. However, these measures may exert fiscal pressures in the energy sector over time. (Norvanreports)

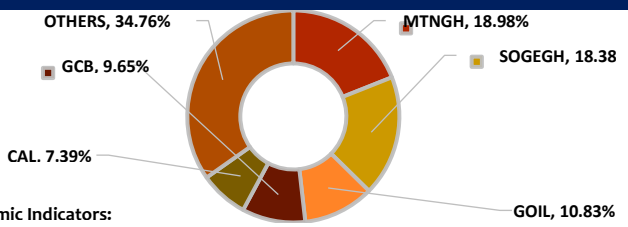
- **Dr Asiama Calls for Machine-Readable National Data to Strengthen Economic Decision-Making:** The Bank of Ghana is crafting a directive to regulate artificial intelligence in the financial sector to encourage innovation while managing risks. Announced by Governor Dr. Johnson Pandit Asiama, this initiative aims to balance efficiency, consumer protection, and financial stability, addressing data privacy and accountability issues. The central bank has also formed a Data Analytics and Artificial Intelligence Department to enhance data governance. Dr. Asiama emphasized the importance of reliable statistics for economic policy and noted a reduction in the average lending rate from 30.25% in December 2024 to 15.78% in September 2026. (Norvanreports)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	14,048.78	14,246.71	1.41	62.44
GSE-FSI	7,385.66	7,428.72	0.58	59.85
Market Cap (GHSMM)	264,922.06	267,577.18	1.00	55.53
Tot. Value Traded (GHS)	41,495,802.29	2,039,996.26	-95.08	--
Tot. Volume Traded	6,878,491	643,883	-90.64	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
GCB	43.67	4.72	CLYD	3.85	-0.26
MTNGH	6.67	2.62	EGL	8.30	-2.35
SOGEGH	4.62	0.22	GGBL	10.66	-0.28
--	--	--	RBGH	4.00	-2.20
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GSE Contributors to Value



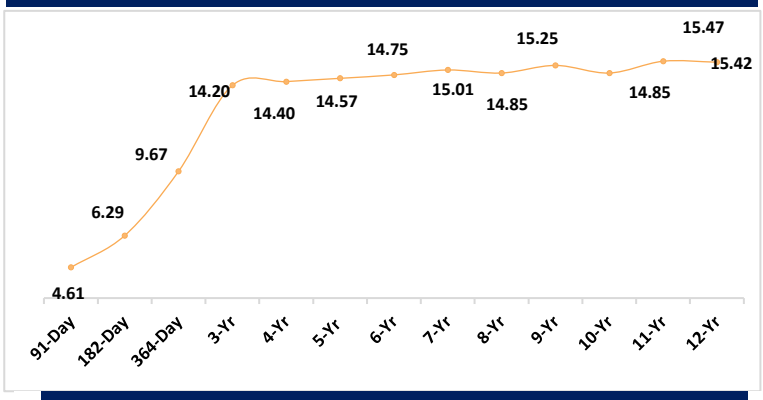
Macroeconomic Indicators:

- MPR – 14.00%
- GDP Growth Q2:26 – 6.0%
- Inflation – 5.2%
- Interbank Int. Rate –10.20%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	5,462,241	1
DDEP BONDS	942,563,584	39
Old GoG Notes & Bonds	-	-
Treasury Bills	3,504,035,082	460
Corporate Bonds	960,000	3
Sell/Buy back trades	40,961,071	32
Commercial Paper	-	-
Grand totals	**4,493,981,978**	**535**

Treasuries Yield Curve:



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDΔ (%)
USDGHS	11.6515	0.22	-10.31
GBPGHS	15.5740	0.71	-9.73
EURGHS	13.0017	0.43	-5.61
CNYGHS	1.7494	0.32	-14.51
ZARGHS	0.7011	0.57	-10.03

Upcoming Events