

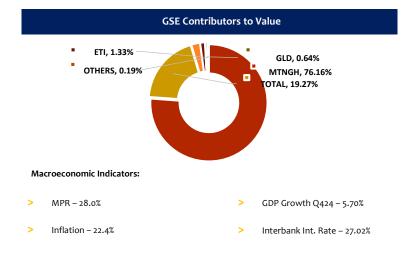
28th April, 2025 MORNING BRIEF

NEWS HEADLINES

- Government commits GHC48 Million for training, certification of financial managers, accountants: Government has set aside some GHC48 million in the 2025 budget for the training and certification of over 3,200 public financial managers and accountants in international public sector accounting standards (IPSAS) compliance, digital reporting and internal audit standards, Mr. Thomas Ampem Darko, Deputy Minister of Finance, has announced. This is in line with President John Mahama's public sector digitization and fiscal accountability agenda in scaling systems and investing in people. (Ghana News Agency)
- Bank of Ghana Targets September Launch for New Digital Asset Regulatory Framework: Ghana remains committed to launching a Central Bank Digital Currency (CBDC) in the medium term, but for now, the immediate focus will shift to tightening oversight of unregulated digital asset platforms such as cryptocurrency exchanges, according to Dr Johnson Asiama, Governor of the Bank of Ghana. The Governor's comments mark a notable shift in central bank priorities. While CBDCs remain a strategic ambition, unregulated digital platforms, particularly cryptocurrency exchanges, pose a more urgent financial integrity risk. According to the Governor, a dedicated regulatory unit has been established within the Bank, and work is accelerating in partnership with the Securities and Exchange Commission (SEC) to introduce a digital asset regulatory framework. (Norvanreports)

ΕΟυΙΤΙΕς						
Daily Statistics	Previous Level	Current Level	Daily∆ (%)	YTD (%)		
GSE-CI	6,061.59	6,061.74	0.003	24.00		
GSE-FSI	3,095.73	3,094.50	-0.04	29.98		
Market Cap (GHSmn)	135,484.51	135,416.78	-0.05	21.67		
Tot. Value Traded (GHS)	12,728,235.70	15,774,328.18	23.93			
Tot. Volume Traded	2,414,878	4,513,283	86.89			

GSE Gainers			GSE Declin	ers	
Stock	Cl. Px	Daily∆ (%)	Stock	Cl. Px	Daily∆ (%)
FML	3.80	2.70	CAL	0.68	-1.45
TOTAL	24.52	0.04	GLD	460.00	-4.96
	-				



FIXED INCOME						
Summary of GFIM	Volume of Trades			No.of Trades		
New GoG-Notes & Bonds	111,087,665				9	
Old GoG-Notes & Bonds	-			-		
Treasury Bills	147,064,254			930		
Corporate Bonds	300,000			1		
Sell/Buy back trades	250,262,886			1		
Grand totals	508,714,805			941		
Treasuries Yield Curve:						
23.50			23.50		2	3.50
	23.50	23.50		23.50	23.50	•
16.04 18.37 15.32						
91-Day 182-Day 364-Day 3-Yr	4-Yr	5-Yr	6-Yr	7-Yr	8-Yr	9-Yr

Currency Movement					
Currency Pairs	Midpoint (BoG)	Daily∆ (%)	YTD∆ (%)		
USDGHS	14.5500	-2.35	1.03		
GBPGHS	19.3901	-2.32	-5.10		
EURGHS	16.5543	-2.30	-8.10		
CNYGHS	1.9968	-2.32	0.84		
ZARGHS	0.7786	-1.96	0.00		

Upcoming Events:

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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