



**NEWS HEADLINES**

- ❖ **IMF Africa Director Commends Ghana's Progress in Electricity Access and Living Standards:** Abebe Aemro Selassie, the Director of the African Department at the IMF, praised Ghana's advancements in development, especially in electricity access and living standards, attributing these successes to local efforts rather than IMF programs. He highlighted that electricity access rose from 30-40% two decades ago to nearly 90% today, improving the quality of life for many. However, he warned that challenges remain in job creation and macroeconomic stability, which are vital for sustainable and inclusive growth. (Norvanreports)
- ❖ **Government Begins Process to Implement Constitutional Review Proposals:** The Ghanaian government is preparing to implement proposals from the Constitutional Review process, with Attorney General Dr. Dominic Ayine emphasizing an inclusive and structured approach rooted in existing legal institutions, particularly the Law Reform Commission. He noted that constitutional reform should not be isolated from broader law reform efforts, ensuring coherence and continuity. A position paper on the proposals will be published soon, aiming to align with the government's policy priorities and support institutional renewal and democratic accountability. Observers point to a more coordinated approach this time, signalled by the involvement of the Law Reform Commission and plans for a dedicated implementation committee, as the focus shifts from discussion to action in reforming Ghana's legal framework. (Vaultznews)

EQUITIES					
Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)	
GSE-Cl	8,818.99	8,925.23	1.20	1.77	
GSE-FSI	4,697.53	4,833.05	2.88	4.00	
Market Cap (GHSMM)	176,333.08	177,867.58	0.87	3.39	
Tot. Value Traded (GHS)	8,843,243.89	4,561,725.88	-48.42	--	
Tot. Volume Traded	2,509,811	1,142,456	-54.48	--	

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
ACCESS	16.21	0.06	--	--	--
BOPP	60.00	2.37	--	--	--
EGH	28.87	9.98	--	--	--
ETI	0.77	1.32	--	--	--
FAB	7.78	0.13	--	--	--
GCB	21.66	7.39	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--

GSE Contributors to Value					

**Macroeconomic Indicators:**

- > MPR – 18.00%
- > Inflation – 5.4%
- > GDP Growth Q3:25 – 5.5%
- > Interbank Int. Rate – 15.20%

FIXED INCOME		
Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	489,565,012	84
Old GoG-Notes & Bonds	-	-
Treasury Bills	636,673,707	569
Corporate Bonds	6,886,800	12
Sell/Buy back trades	102,216,395	45
<b>Grand totals</b>	<b>1,235,341,914</b>	<b>710</b>



Currency Movement			
Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDΔ (%)
USDGHS	10.8700	0.18	-3.86
GBPGHS	14.5946	-0.10	-3.68
EURGHS	12.7203	-0.09	-3.52
CNYGHS	1.5606	0.13	-4.17
ZARGHS	0.6690	1.10	-5.71

**Upcoming Events**



Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to [trader@sicbrokerage.com](mailto:trader@sicbrokerage.com)