



NEWS HEADLINES

- ❖ **Ghana Needs Deeper Capital Markets as CSD Launches InvestorConnect – Governor:** Ghana is encouraged to create a more inclusive capital market to foster long-term economic growth, as stated by the Bank of Ghana's Governor Dr. Johnson Pandit Asiamah. He pointed out that solely depending on short-term deposits and traditional bank loans is inadequate. At the launch of the InvestorConnect platform, he highlighted the importance of improved capital-market infrastructure for mobilizing long-term savings and enhancing investment access. This platform enables investors to manage their securities accounts online, promoting transparency and engagement without replacing intermediaries. Dr. Asiamah emphasized the need for broader market participation, especially from those outside major cities, to diversify the investor base and strengthen Ghana's financial ecosystem, while ensuring market confidence through transparency and cybersecurity as services move online. (Norvanreports)
- ❖ **IFC Targets US\$1.2bn Ghana Investment Pipeline as Stabilisation Opens Private Capital Window:** The International Finance Corporation (IFC) is considering a US\$1.2 billion investment in Ghana, focusing on energy, infrastructure, and agriculture projects. IFC's Managing Director, Makhtar Diop, highlighted the need for due diligence on new projects within the existing US\$500 million portfolio. This investment reflects a reassessment of Ghana by international finance entities amid past economic challenges. The initiative aims to attract private investment, particularly in cocoa processing and poultry, while supporting local businesses through the "Local Champion" strategy, enhancing project credibility without increasing public debt. (Norvanreports)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CL	14,161.94	14,088.52	-0.52	60.64
GSE-FSI	7,389.75	7,427.45	0.51	59.83
Market Cap (GHSMM)	267,400.43	267,067.99	-0.12	55.23
Tot. Value Traded (GHS)	7,570,042.01	48,887,591.94	545.80	--
Tot. Volume Traded	1,564,606	8,111,927	418.46	--

GSE Gainers			GSE Decliners		
Stock	CL Px	DailyΔ (%)	Stock	CL Px	DailyΔ (%)
CAL	0.71	1.43	CLYD	4.70	-5.05
ETI	1.60	3.23	MTNGH	6.50	-1.96
FML	14.02	0.14	SIC	5.17	-4.79
KASA	1.87	5.06	HORDS	0.61	-8.96
DIGICUT	0.42	7.69	IIL	0.53	-1.85
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GSE Contributors to Value



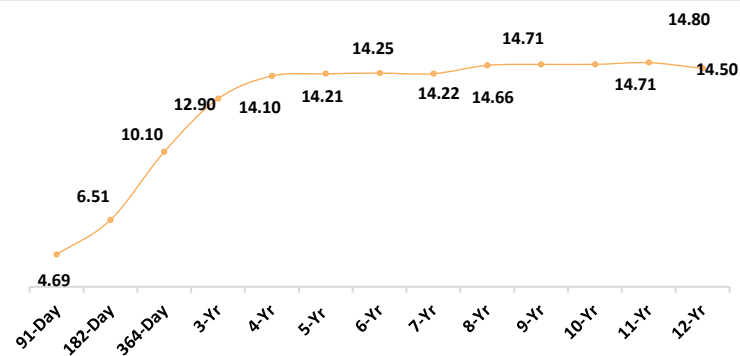
Macroeconomic Indicators:

- > MPR – 14.00%
- > GDP Growth Q2:26 – 6.0%
- > Inflation – 5.0%
- > Interbank Int. Rate –10.20%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	-	-
DDEP BONDS	511,957,667	13
Old GoG-Notes & Bonds	-	-
Treasury Bills	682,337,075	867
Corporate Bonds	5,007,526	17
Sell/Buy back trades	432,283,833	27
Grand totals	1,631,586,101	924

Treasuries Yield Curve:



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	11.5200	0.17	-9.29
GBPGHS	15.3729	-0.60	-8.55
EURGHS	13.2229	-0.33	-7.19
CNYGHS	1.7182	0.20	-12.96
ZARGHS	0.7088	0.27	-11.01

Upcoming Events

- > SIC FY 2025 dividend: GHSo.1022. Payment Date: Oct. 12, 2026.