



NEWS HEADLINES

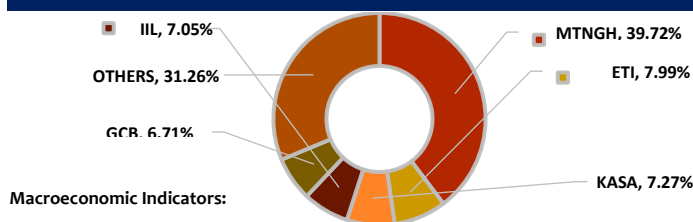
- ❖ **2027 Budget to Shift Focus from Stabilisation to Jobs and Investment — Ato Forson:** Ghana's 2027 Budget will pivot from macroeconomic stabilization to job creation, investment, and infrastructure, as announced by Finance Minister Dr. Cassiel Ato Forson. Set for presentation in November, the Budget will outline major infrastructure projects and employment policies, focusing on translating stabilization into productive investment. The government aims to raise around US\$10 billion through its New Economy programme, emphasizing private capital's role alongside public funding. Infrastructure investments are expected to alleviate business constraints and generate temporary jobs, while the effectiveness of these measures will be assessed by their impact on employment and living standards, rather than solely on fiscal indicators. (Norvanreports)
- ❖ **Nuclear Push Moves Toward Construction Readiness as Financing Looms:** Ghana is moving towards construction readiness for its nuclear power program, encountering challenges related to financing, site studies, and institutional capacity. At the IAEA conference, Minister Dr. Zanetor Agyeman-Rawlings affirmed the country's commitment to using nuclear technology for sustainable development. Currently, Ghana is in Phase Two of the IAEA's Milestones Approach, focusing on essential infrastructure and technical studies. However, unresolved issues such as detailed site characterization and environmental assessments remain significant hurdles. Financing is crucial, with experts calling for a unified strategy to address technical and regulatory requirements. (Norvanreports)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	14,621.40	14,353.16	-1.83	63.66
GSE-FSI	7,651.52	7,470.47	-2.37	60.75
Market Cap (GHSMM)	277,185.27	272,406.94	-1.72	58.34
Tot. Value Traded (GHS)	18,752,109.68	2,792,071.11	-85.11	--
Tot. Volume Traded	2,144,199	1,280,301	-40.29	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
DASPHARMA	1.17	8.33	ACCESS	22.00	-9.95
DIGICUT	0.36	5.88	CAL	0.70	-2.78
--	--	--	CLYD	4.95	-1.00
--	--	--	EGH	37.00	-2.63
--	--	--	ETI	1.66	-4.05
--	--	--	GCB	38.91	-2.73
--	--	--	KASA	1.74	-3.87
--	--	--	MTNGH	6.77	-1.02
--	--	--	RBGH	4.06	-3.33
--	--	--	ZEN	9.01	-9.90
--	--	--	HORDS	0.65	-8.45
--	--	--	ILL	0.54	-3.57

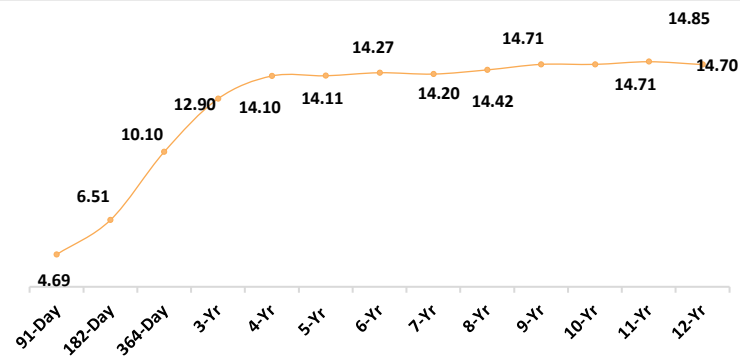
GSE Contributors to Value



FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	308,565	4
DDEP BONDS	375,726,245	20
Old GoG-Notes & Bonds	283,800	5
Treasury Bills	457,635,384	356
Corporate Bonds	46,571,930	20
Sell/Buy back trades	2,653,002	15
Grand totals	883,178,926	420

Treasuries Yield Curve:



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	11.4824	0.17	-8.99
GBPGHS	15.4743	0.09	-9.15
EURGHS	13.2525	0.12	-7.39
CNYGHS	1.7109	0.14	-12.59
ZARGHS	0.7067	0.16	-10.75

Upcoming Events

- > MTNGH HY 2026 dividend: GHS0.03. Payment Date: Sep 17, 2026.
- > SIC FY 2025 dividend: GHS0.1022. Payment Date: Oct. 12, 2026.