



### NEWS HEADLINES

- ❖ **Ghana signs 7th debt restructuring deal with Czech Republic:** Ghana has signed its seventh bilateral debt restructuring agreement with the Czech Republic, enhancing its international financial partnerships. The agreement was signed by Finance Minister Dr. Cassiel Ato Forson and Mr. René Jakl from the Czech Republic's EGAP. Dr. Forson expressed gratitude towards the Czech government, while Mr. Jakl highlighted the potential for future cooperation. This agreement follows similar deals with China, Finland, and the UK, aiming to complete Ghana's external debt overhaul. With support from the IMF and improved macroeconomic forecasts, Ghana is expected to stabilize its economy and achieve key programme targets, easing external financing pressures and fostering a stronger recovery by 2026. (Citinewsroom)
- ❖ **BoG urges fintechs to deepen compliance, consumer protection and anti-financial crime efforts:** The Bank of Ghana (BOG) emphasized the necessity for increased compliance and consumer protection from mobile money operators and fintechs during the 2025 Fintech Stakeholder Dinner. Hayford Kumah stressed the importance of a safe regulatory environment for innovation, outlining three key responsibilities for industry players: consumer protection, combatting financial crime, and building trust. The BOG seeks to work with fintechs and banks to enhance regulations in Ghana's fintech sector. Mobile Money Limited's CEO, Shaibu Haruna, highlighted the industry's growth, with over 20 million daily transactions, and expressed a commitment to collaboration and innovative ideas to advance Ghana's digital landscape. (Citinewsroom)

### EQUITIES

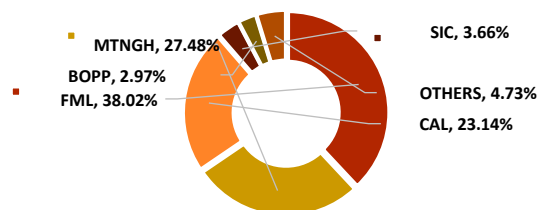
Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	8,628.21	8,634.75	0.08	76.63
GSE-FSI	4,495.51	4,500.14	0.10	89.02
Market Cap (GHSMM)	167,713.86	167,796.14	0.05	50.68
Tot. Value Traded (GHS)	29,405,039.17	2,351,354.11	-92.00	--
Tot. Volume Traded	10,864,447	1,578,626	-85.47	--

#### GSE Gainers

#### GSE Decliners

Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
BOPP	46.51	1.77	--	--	--
CAL	0.45	2.27	--	--	--
GOIL	2.88	1.05	--	--	--
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#### GSE Contributors to Value



#### Macroeconomic Indicators:

- > MPR – 18.00%
- > GDP Growth Q2:25 – 6.30%
- > Inflation – 6.3%
- > Interbank Int. Rate –16.39%

### FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	915,288,417	64
Old GoG-Notes & Bonds	600,000	2
Treasury Bills	221,906,081	347
Corporate Bonds	1,349,801	2
Sell/Buy back trades	444,652,480	46
<b>Grand totals</b>	<b>1,583,796,779</b>	<b>461</b>

#### Treasuries Yield Curve:



#### Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	11.4400	0.00	28.72
GBPGHS	15.2535	-0.04	21.06
EURGHS	13.3225	0.11	14.49
CNYGHS	1.6186	0.12	24.55
ZARGHS	0.6731	-0.01	16.22

#### Upcoming Events

- > GGBL Final Dividend: GHSo.098. Payment Date: 30<sup>th</sup> Dec. 2025
- > BOPP Interim Dividend: GHSo.098. Payment Date: 19<sup>th</sup> Dec. 2025
- > SIC Final Dividend: GHSo.0511. Payment Date: 19<sup>th</sup> Dec. 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to [trader@sicbrokerage.com](mailto:trader@sicbrokerage.com)

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