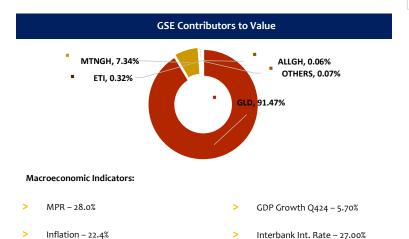
## 10th April, 2025 **MORNING BRIEF**

## **NEWS HEADLINES**

- BoG to Introduce New Bank Resolvability Framework to Strengthen Banking Sector Resilience: In a bid to ensure greater resilience within Ghana's banking sector, Governor of the Bank of Ghana, Dr. Johnson Asiama, has announced plans to refine the central bank's supervisory and resolution tools. This includes the introduction of a Resolvability Assessment Framework aimed at ensuring banks are well-capitalized and prepared for potential distress, especially in an increasingly interconnected financial system. Speaking at the maiden Post-Monetary Policy Committee (MPC) meeting with Chief Executive Officers of commercial banks, Dr. Asiama highlighted that the framework is a result of lessons learned from previous bank resolutions and will play a crucial role in the Bank's crisis preparedness. (Norvanreports)
- COCOBOD Maintains Cocoa Producer Price for 2025/2026 Season: Currently, the producer price is set at GH\$\Phi\_3\$,100 per 64kg bag, marking a marginal increase of 0.03% compared to the previous rate announced in September for the 2024/2025 crop season. This adjustment, which equates to GH\$\Omega49,600 per tonne, is aimed at aligning cocoa prices with prevailing market conditions and providing much-needed support to Ghanaian cocoa farmers. Currently, the producer price is set at GH\$\Omega\_3\$,100 per 64kg bag, marking a marginal increase of 0.03% compared to the previous rate announced in September for the 2024/2025 crop season. (Norvanreports)

EQUITIES						
Daily Statistics	Previous Level	Current Level	Daily∆ (%)	YTD (%)		
GSE-CI	6,101.34	6,099.60	-0.03	24.77		
GSE-FSI	3,063.24	3,060.79	-0.08	28.56		
Market Cap (GHSmn)	135,539.05	135,538.12	-0.001	21.72		
Tot. Value Traded (GHS)	719,136.96	2,831,848.89	293.78			
Tot. Volume Traded	363,423	114,794	-68.4			

GSE Gainers			GSE Decline	ers	
Stock	Cl. Px	Daily∆ (%)	Stock	Cl. Px	Daily∆ (%)
GLD	458.79	1.58	CAL	0.70	-2.78
				-	
		-			
	-				-



FIXED INCOME				
Summary of GFIM	Volume of Trades	No.of Trades		
New GoG-Notes & Bonds	28,435,000	3		
Old GoG-Notes & Bonds	-	-		
Treasury Bills	920,688,880	8,287		
Corporate Bonds	-	-		
Sell/Buy back trades	436,448	2		
Grand totals	949,560,328	8,292		



**Treasuries Yield Curve:** 

Currency Movement					
Currency Pairs	Midpoint (BoG)	Daily∆ (%)	YTD∆ (%)		
USDGHS	15.5300	0.06	-5-34		
GBPGHS	19.8279	0.11	-7.20		
EURGHS	17.1463	1.25	-11.27		
CNYGHS	2.1126	-0.11	-4.69		
ZARGHS	0.7828	-1.43	-0.54		

## **Upcoming Events:**

MTNGH: 2024 Final Dividend - GH¢0.24 - Payment Date: 16th April,2025.

Interbank Int. Rate - 27.00%