



Daily Stock Market Recap: June 16 2021

Market Highlights

- The **GSE-CI** declined by 0.04% as a result of losses in **CAL Bank(-2.74)**, the benchmark index closed at 2,647.12 with a 36.34% year-to-date return.
- Market capitalization declined by 0.02% to settle at GH¢61.53million.
- The decline in **CAL Bank** by GH¢0.02 to close at GH¢0.71 dragged the GSE Financial Index down to 1,882.83 with a 5.61% year-to-date return.

Trading Activity Decreased

- Activity level dropped as a total of 2,006,163 shares valued at GH¢1,824,642 changed hands compared to 2,312,088 shares valued at GH¢3,191,970 at yesterday's session.
- **MTNGH** dominated trading activities accounting for 58.19% of total value traded.

Outlook

- We expect the market to pick up as demand for bargain stocks increase.

Enterprise Group Plc. (EGL)

Enterprise Group Plc. has entered into an agreement to fully acquire Acacia Health Insurance Limited. This transaction is subject to regulatory approval.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

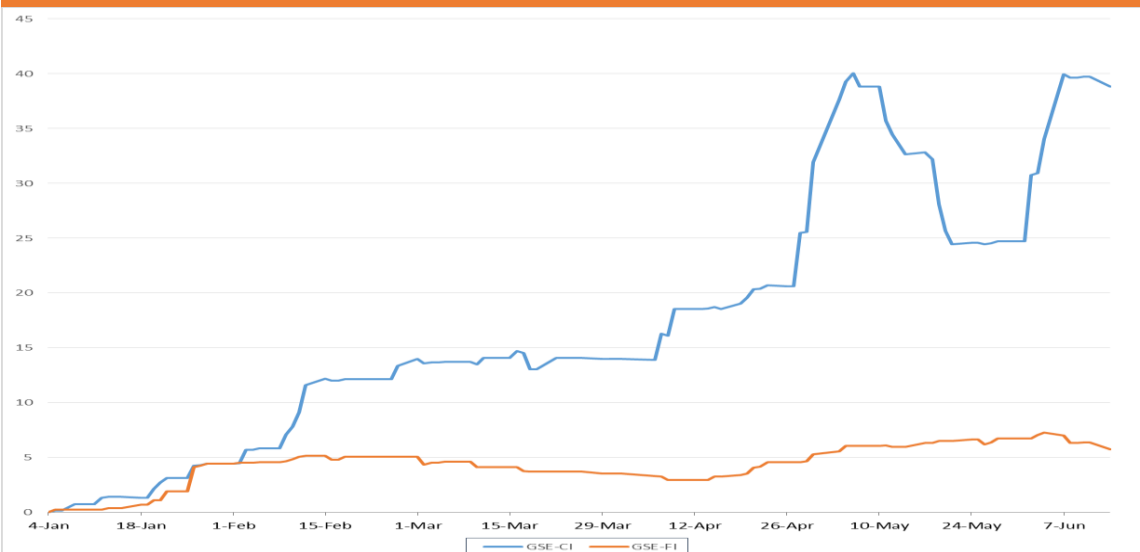
Indicator	Previous	Current	Chg (%)
GSE-CI	2,648.21	2,647.12	▼ -0.04%
YTD (GSE-CI)	36.39%	36.34%	
GSE-FI	1,885.01	1,882.83	▼ -0.12%
YTD (GSE-FI)	5.74%	5.61%	
Mkt Cap (GH¢ M)	61,544.45	61,533.03	▼ -0.02%
Volume	2,312,088	2,006,163	▼ -13.23%
Value (GH¢)	3,191,970	1,824,642	▼ -42.84%

Company	Open	Closing	Gain/Loss
	Price ¢	Price ¢	
Total Petroleum Ghana	3.41	3.42	▲ 0.29%
CalBank	0.73	0.71	▼ -2.74%

Top Trades by Value

	GH¢
MTNGH	1,061,681
CAL	713,190
RBGH	27,147

Index YTD Performance (%) as at 16th June 2021



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Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	BV/share	Forward PE	Price-to-Book	Shares Outs. (mn)	Mkt Cap (GHC mn)
Access Bank Ghana PLC	ACCESS	4.39	3.49	3.49	-	0.00%	-20.50%	4.39	4.30	-	-	-	0.00%	3 mths 31/03/21	6.48	2.03	0.54	173.95	607.08
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	3 mths 31/03/21	2.53	16.33	2.00	346.95	1,755.58
AngloGold Ashanti	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	-	0.00%	12 mths 31/12/20	51.40	2.77	0.72	416.87	15,424.31
Aluworks	ALW	0.11	0.10	0.10	-	0.00%	-9.09%	0.11	0.10	-	-	-	0.00%	3 mths 31/03/20	0.05	NM	2.07	236.69	23.67
Benso Oil Palm Plantation	BOPP	2.00	2.11	2.11	-	0.00%	5.50%	2.00	2.00	-	-	0.2129	10.09%	3 mths 31/03/21	3.37	1.04	0.63	34.80	73.43
CalBank	CAL	0.69	0.73	0.71	(0.02)	-2.74%	2.90%	0.84	0.60	1,004,453	713,189.89	0.1100	15.49%	3 mths 31/03/21	1.89	2.08	0.38	626.58	444.88
Clydestone (Ghana)	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	12 mths 31/12/20	0.04	23.22	0.78	34.00	1.02
Camelot Ghana	CMLT	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	3 mths 31/03/21	0.34	NM	0.33	6.83	0.75
Cocoa Processing Co.	CPC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	6 mths 31/03/21	NM	NM	NM	2,038.07	61.14
Dannex Ayrton Starwin Plc.	DASPHARMA	0.40	0.40	0.40	-	0.00%	0.00%	0.40	0.40	-	-	-	0.00%	3 mths 31/03/21	0.08	NM	4.92	84.77	33.91
Ecobank Ghana	EGH	7.20	7.00	7.00	-	0.00%	-2.78%	7.20	7.00	-	-	0.5500	7.86%	3 mths 31/03/21	8.05	3.30	0.87	322.55	2,257.86
Enterprise Group	EGL	1.40	1.75	1.75	-	0.00%	25.00%	1.68	1.40	-	-	-	0.00%	3 mths 31/03/21	4.65	2.20	0.38	170.89	299.06
Ecobank Transnational Inc.	ETI	0.08	0.06	0.06	-	0.00%	-25.00%	0.08	0.07	-	-	-	0.00%	3 mths 31/03/21	0.47	0.83	0.13	24,067.75	1,444.07
Fan Milk PLC	FML	1.08	1.34	1.34	-	0.00%	24.07%	1.32	1.08	25	33.50	-	0.00%	3 mths 31/03/21	2.29	7.10	0.59	116.21	155.72
GCB Bank	GCB	4.05	5.40	5.40	-	0.00%	33.33%	5.22	4.05	-	-	0.2500	4.63%	3 mths 31/03/21	8.76	2.62	0.62	265.00	1,431.00
Guinness Ghana Breweries	GGBL	0.90	1.29	1.29	-	0.00%	43.33%	1.29	0.90	-	-	-	0.00%	9 mths 31/03/21	1.16	5.33	1.11	307.59	396.80
GOIL Company PLC	GOIL	1.50	1.55	1.55	-	0.00%	3.33%	1.55	1.50	800	1,240.00	0.0450	2.90%	3 mths 31/03/21	1.63	3.97	0.95	391.86	607.39
Golden Star Resources	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	12 mths 31/12/20	2.86	NM	3.32	51.94	493.43
Mega African Capital	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	12 mths 31/12/20	7.17	11.68	0.83	9.95	59.49
Scancom PLC	MTNGH	0.64	1.20	1.20	-	0.00%	87.50%	1.26	0.64	884,734	1,061,680.80	0.0800	6.67%	3 mths 31/03/21	0.31	8.01	3.88	12,290.47	14,748.57
Produce Buying Company	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	3 mths 31/12/20	NM	0.67	NM	480.00	14.40
Republic Bank (Ghana)	RBGH	0.41	0.45	0.45	-	0.00%	9.76%	0.45	0.41	60,326	27,146.70	-	0.00%	12 mths 31/12/20	0.75	6.78	0.60	851.97	383.38
Standard Chartered Bank Gh.	SCB	16.31	18.60	18.60	-	0.00%	14.04%	18.50	16.31	-	-	-	0.00%	3 mths 31/03/21	11.94	5.42	1.56	134.76	2,506.51
SIC Insurance Company	SIC	0.08	0.07	0.07	-	0.00%	-12.50%	0.08	0.07	50,140	3,509.80	-	0.00%	12 mths 31/12/20	1.40	2.36	0.05	195.65	13.70
Societe Generale Ghana	SOGEGH	0.64	0.89	0.89	-	0.00%	39.06%	0.88	0.64	633	563.37	-	0.00%	3 mths 31/03/21	1.35	4.46	0.66	709.14	631.14
Sam Woode	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	12 mths 31/12/19	NM	NM	NM	21.83	1.09
Trust Bank Gambia	TBL	0.34	0.34	0.34	-	0.00%	0.00%	0.34	0.34	-	-	-	0.00%	3 mths 31/03/21	0.47	4.56	0.72	200.00	68.00
Total Petroleum Ghana	TOTAL	2.83	3.41	3.42	0.01	0.29%	20.85%	3.30	2.83	5,052	17,277.84	-	0.00%	3 mths 31/03/21	3.33	3.44	1.03	111.87	382.61
Tullow Oil Plc	TLW	11.92	11.92	11.92	-	0.00%	0.00%	11.92	11.92	-	-	-	0.00%	12 mths 31/12/20	0.85	NM	13.97	1,417.68	16,898.72
Unilever Ghana PLC	UNIL	8.29	3.30	3.30	-	0.00%	-60.19%	8.29	3.25	-	-	-	0.00%	3 mths 31/03/21	0.43	NM	7.63	62.50	206.25
Depository shares																			
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	-	0.00%	12 mths 31/12/21	-	-	-	0.98	40.13
Preference Shares																			
Standard Chartered Bank Pref. Shares	SCB PREF	0.87	0.87	0.87	-	0.00%	0.00%	0.87	0.87	-	-	-	0.00%	-	-	-	-	17.48	15.21
Exchange Tradeable Funds(ETFs)																			
NewGold	GLD	105.50	102.15	102.15	-	0.00%	-3.18%	102.15	100.60	-	-	-	0.00%	FYR 31/12/21	-	-	-	0.01	0.51
Ghana Alternative Market (GAX)																			
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	12 mths 31/12/20	0.43	NM	1.29	5.98	3.29
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	6 mths 31/01/20	0.02	NM	5.13	96.08	10.57
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	12 mths 31/12/20	0.04	67.90	2.46	114.95	11.49
Intravenous Infusions Limited	IIL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	6 mths 30/06/19	0.07	6.92	0.73	258.82	12.94
Digitcut Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	12 mths 31/12/20	0.03	NM	2.99	118.89	10.70
Pesewa One Plc	POP	0.60	0.65	0.65	-	0.00%	8.33%	0.65	0.60	-	-	-	0.00%	-	0.04	NM	15.29	5.00	3.25
Total										2,006,163	1,824,642								61,533.03

Notes
Dividend is for last financial year NM – Not Meaningful FYR – Full Year Results