



## DAILY EQUITY MARKET REPORT

30TH APRIL, 2025

## GHANA STOCK EXCHANGE



**HIGHLIGHTS: Share volumes see surge as GSE-CI gains 30.47 points to close at 6,095.57 points; YTD return reads 24.69%.**

The GSE Composite Index advanced 30.47 points to 6,095.57 points with its Year-To-Date return (YTD) closing at 24.69%, while the Financial Stock Index also gained 12.83 points to close at 3,112.17 points with a 30.72% YTD return.

The overall market capitalization was up GHS 369.34 million to close at GHS135.97 billion. There was a jump in market activity as volume of shares traded rose 94.88% to 341,936 culminating in a total trade value of GHS 15,201,163.98. MTNGH and SOGEGH recorded gains to close at GH¢3.02 and GH¢1.76 respectively. GLD continued the week's declining run to close lower at GH¢450.45.

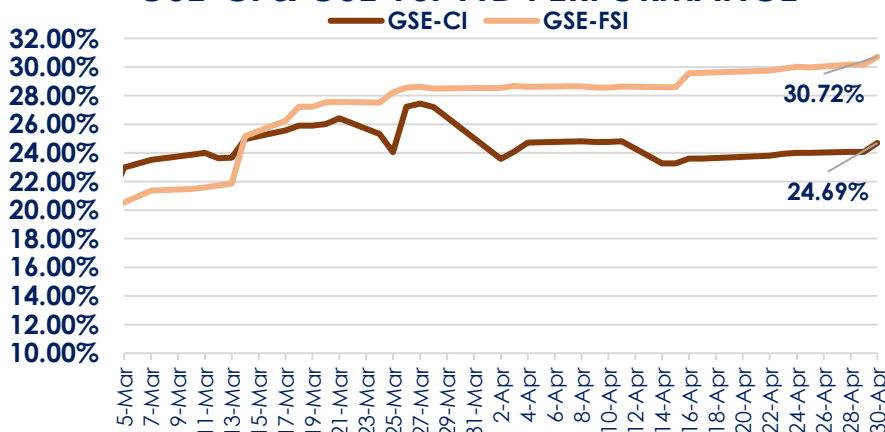
Among the top five traded equities, ETI led with 199,183 shares valued at GHS175,281.04. Other stocks in the top 5 trade activity pile were CAL, GLD, SOGEGH and MTNGH in order of highest to least volume traded.

## MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,095.57	6,065.10
YTD (GSE-CI)	24.69%	24.07%
GSE-FINANCIAL STOCK INDEX	3,112.17	3,099.34
YTD (GSE-FSI)	30.72%	30.18%
MARKET CAP. (GH¢ MN)	135,974.37	135,605.03
VOLUME TRADED	341,936	175,461
CHANGE	94.88%	
VALUE TRADED (GH¢)	15,201,163.98	1,531,279.84
CHANGE	892.71%	

Source: Ghana Stock Exchange, SBL Research

## GSE-CI &amp; GSE-FSI YTD PERFORMANCE



## GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
MTNGH	3.02	0.02	20.80
SOGEGH	1.76	0.16	17.33

## DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
GLD	450.45	-3.05	15.35

## TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
ETI	199,183	175,281.04
CAL	79,636	51,763.40
GLD	33,091	14,905,947.22
SOGEGH	18,951	33,353.76
MTNGH	9,287	28,024.00



98.06%

## UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
UNIL	Final	GHS0.60	23 <sup>RD</sup> JUNE, 2025
FML	Final	GHS0.08	11 <sup>TH</sup> JULY, 2025

## SUMMARY: MARCH 2025 MARKET ACTIVITIES

The GSE Composite Index rose 558.13 points m/m in March 2025 (returning 27.19% YTD, compared to 10.41% for the same period last year). The GSE financial stock index advanced 244.99 points to place its YTD gain at 28.50%. Volumes traded were down 5.70%, while total turnover jumped 24.15% m/m. The top price gainers were CLYD (100.00%), TOTAL (60.75%), ACCESS (32.99%), SIC (32.43%) and CAL (27.12%).

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to [trader@sicbrokerage.com](mailto:trader@sicbrokerage.com)

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