



## DAILY EQUITY MARKET REPORT

29TH APRIL, 2025

### GHANA STOCK EXCHANGE



**HIGHLIGHTS: Market activity sustains dipping run as GSE-CI closes unchanged at 6,065.10 points; YTD return remains at 24.07%.**

The GSE Composite Index closed at the day's open reading of 6,065.10 points with its Year-To-Date return (YTD) at 24.07%, while the Financial Stock Index also closed unchanged at 3,099.34 points with a 30.18% YTD return.

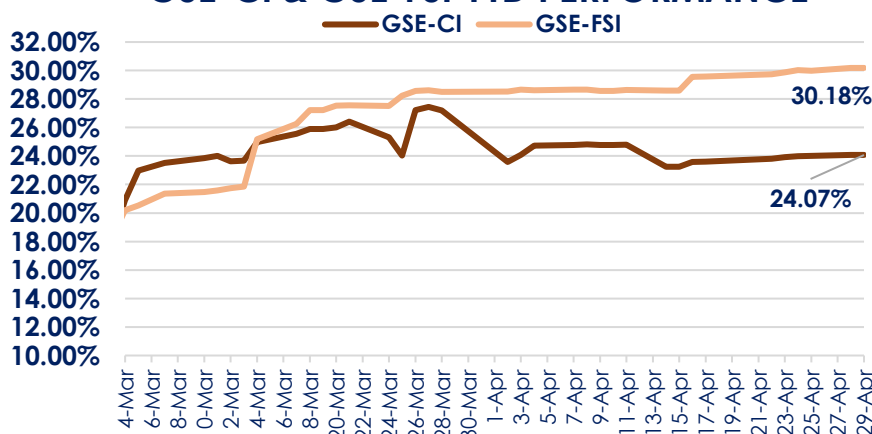
The overall market capitalization declined by GHS 18.85 million to close at GHS135.61 billion. There was a drop in market activity as volume of shares traded fell by 80.18% to 175,461 culminating in a total trade value of GHS 1,531,279.84. GLD was the sole price mover of the day, shedding-off GH¢6.50 to close at GH¢453.50.

Among the top five traded equities, MTNGH led with 155,500 shares valued at GHS467,250.00. Other stocks that traded on the day were TOTAL, CAL, ETI and GOIL in order of highest to least volume traded.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,065.10	6,065.10
YTD (GSE-CI)	24.07%	24.07%
GSE-FINANCIAL STOCK INDEX	3,099.34	3,099.34
YTD (GSE-FSI)	30.18%	30.18%
MARKET CAP. (GH¢ MN)	135,605.03	135,623.88
VOLUME TRADED	175,461	885,171
CHANGE	-80.18%	
VALUE TRADED (GH¢)	1,531,279.84	6,152,033.04
CHANGE	-75.11%	

Source: Ghana Stock Exchange, SBL Research

### GSE-CI & GSE-FSI YTD PERFORMANCE



### 📈 GAINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
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### 📉 DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
GLD	453.50	-6.50	16.13

### TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	155,500	467,250.00
ETI	10,700	9,416.00
CAL	6,648	4,321.20
GLD	2,299	1,042,596.50
TOTAL	314	7,696.14



**68.09%**

### UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
UNIL	Final	GHS0.60	23 <sup>RD</sup> JUNE, 2025
FML	Final	GHS0.08	11 <sup>TH</sup> JULY, 2025

### SUMMARY: MARCH 2025 MARKET ACTIVITIES

The GSE Composite Index rose 558.13 points m/m in March 2025 (returning 27.19% YTD, compared to 10.41% for the same period last year). The GSE financial stock index advanced 244.99 points to place its YTD gain at 28.50%. Volumes traded were down 5.70%, while total turnover jumped 24.15% m/m. The top price gainers were CLYD (100.00%), TOTAL (60.75%), ACCESS (32.99%), SIC (32.43%) and CAL (27.12%).

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to [trader@sicbrokerage.com](mailto:trader@sicbrokerage.com)

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