



DAILY EQUITY MARKET REPORT

28TH APRIL, 2025

GHANA STOCK EXCHANGE



HIGHLIGHTS: ETI records gain to push market up.
GSE-CI closes 3.36 points higher at 6,065.10 points;
YTD return reads 24.07%.

The GSE Composite Index advanced by 3.36 points to close at 6,065.10 points with its Year-To-Date return (YTD) at 24.07%, while the Financial Stock Index also increased by 4.84 points to read 3,099.34 points with a 30.18% YTD return.

The overall market capitalization advanced by GHS 207.10 million to close at GHS135.62 billion. There was a drop in market activity as volume of shares traded fell by 80.39% to 885,171 culminating in a total trade value of GHS 6,152,033.04. ETI was up by GH¢0.01 to GH¢0.88 as the sole gainer of the day, while CAL and TOTAL recorded dips in their market prices to close at GH¢0.65 and GH¢24.51 respectively.

Among the top five traded equities, MTNGH led with 707,750 shares valued at GHS2,123,250.00. Other stocks making the top 5 trade activity pile were TOTAL, CAL, ETI and GOIL in that order.

GAINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
ETI	0.88	0.01	183.87

DECLINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
CAL	0.65	-0.03	85.71
TOTAL	24.51	-0.01	86.81

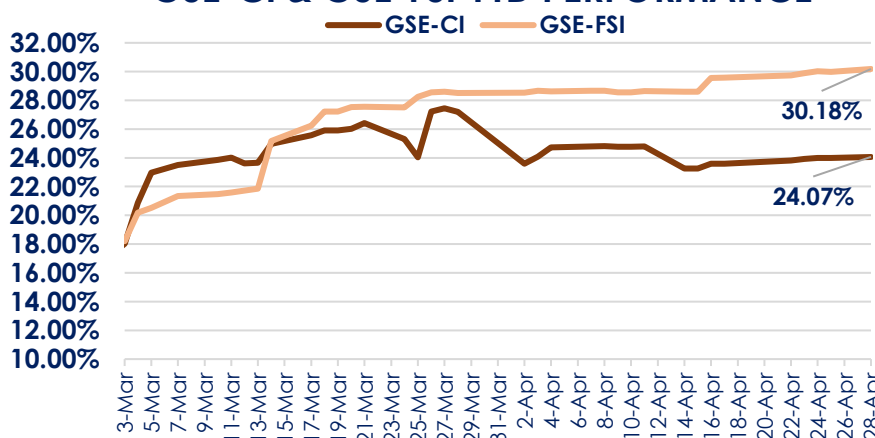
SUMMARY: MARCH 2025 MARKET ACTIVITIES

The GSE Composite Index rose 558.13 points m/m in March 2025 (returning 27.19% YTD, compared to 10.41% for the same period last year). The GSE financial stock index advanced 244.99 points to place its YTD gain at 28.50%. Volumes traded were down 5.70%, while total turnover jumped 24.15% m/m. The top price gainers were CLYD (100.00%), TOTAL (60.75%), ACCESS (32.99%), SIC (32.43%) and CAL (27.12%).

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,065.10	6,061.74
YTD (GSE-CI)	24.07%	24.00%
GSE-FINANCIAL STOCK INDEX	3,099.34	3,094.50
YTD (GSE-FSI)	30.18%	29.98%
MARKET CAP. (GH¢ MN)	135,623.88	135,416.78
VOLUME TRADED	885,171	4,513,283
CHANGE	-80.39%	
VALUE TRADED (GH¢)	6,152,033.04	15,774,328.18
CHANGE	-61.00%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	707,750	2,123,250.00
TOTAL	163,972	4,018,467.42
CAL	8,206	5,398.02
ETI	5,000	4,400.00
GOIL	230	404.80



65.32%

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
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Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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