



DAILY EQUITY MARKET REPORT

27TH JANUARY 2026

GHANA STOCK EXCHANGE



GSE Ends Session Slightly in the Green Amid Modest Market Activity

Market activity remained relatively calm on the Ghana Stock Exchange, though selective stock gains helped push the benchmark indices marginally higher by the close of today's session.

The market closed modestly higher, with the GSE Composite Index inching up by 0.04% to settle at 8,984.17 points, while the GSE Financial Stocks Index also recorded a slight gain of 0.09% to end at 4,902.54 points.

Market activity held firm despite limited price movements during the session. CAL and SCB were the sole gainers, with CAL edging up by GH¢0.01 to close at GH¢0.72, while SCB also added GH¢0.01 to settle at GH¢29.27. On the downside, TOTAL emerged as the only decliner, easing by GH¢0.02 to close at GH¢40.23. All remaining counters ended the session unchanged.

MTNGH led market turnover, emerging as the most actively traded stock with transactions valued at GH¢4,254,839.92 from a volume of 1,012,956 shares.

GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
CAL	0.72	0.01	12.50
SCB	29.27	0.01	0.17

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
TOTAL	40.23	-0.02	-0.17

SUMMARY: DECEMBER 2025 MARKET ACTIVITIES

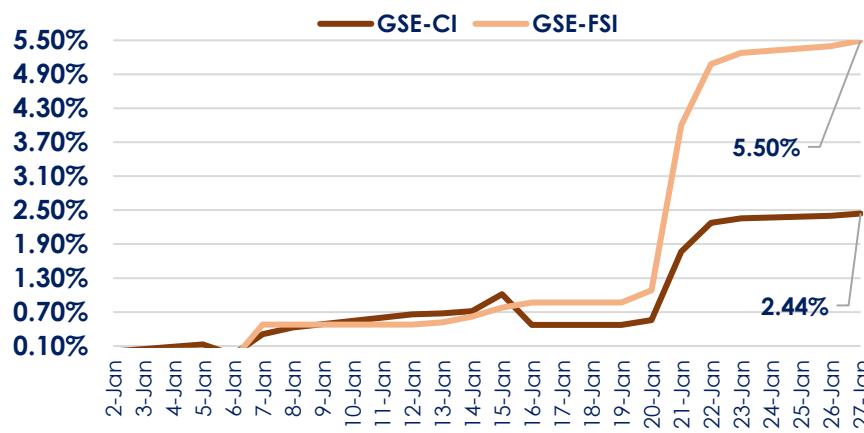
The GSE Composite Index was up by 160.10 points m/m in December 2025 (returning 79.40% YTD, compared to 56.17% for the same period last year). The GSE financial stock index gained 190.74 points to place its YTD gain at 95.19%. Volumes traded increased by 127.46% while total turnover also went up by 42.79% m/m. Top price gainers for the month were CAL (60.00%), BOPP (22.14%), EGH (8.70%) and GLD (6.70%). Conversely, ETI recorded the steepest dip, shedding off 4.94% of its market price.

MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	8,984.17	8,980.95
YTD (GSE-CI)	2.44%	2.40%
GSE-FINANCIAL STOCK INDEX	4,902.54	4,898.05
YTD (GSE-FSI)	5.50%	5.40%
MARKET CAP. (GH¢ MN)	178,531.74	178,490.30
VOLUME TRADED	1,218,540	21,903,517
CHANGE	-94.44%	
VALUE TRADED (GH¢)	4,660,580.80	93,801,432.18
CHANGE	-95.03%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TRADED EQUITIES

TICKER	VALUE(GH¢)	VOLUME	COMPANY LOGO
MTNGH	4,254,839.92	1,012,956	
FML	160,000.00	20,000	
TOTAL	86,583.46	2,152	
CAL	78,720.26	109,469	
ETI	55,486.20	72,060	

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com