DAILY EQUITY MARKET REPORT

26TH FEBRUARY 2026

GHANA STOCK EXCHANGE

Benchmark Indices rally drives market capitalization to GH¢230 billion.

Key indices closed the session in positive territory, supported by firm investor demand and selective price appreciation.

The market closed on a strong note across the key indices, as the Composite Index rose by 274.78 points, pushing its year-to-date return to 42.92%. Meanwhile, the GSE Financial Stocks Index outperformed, advancing by 345.10 points to close at 7,326.74 and extending its YTD gains to 57.66%.

Market sentiment remained positive as several equities recorded price gains. BOPP and ACCESS topped the gainers' chart, rising by GH¢6.59 and GH¢3.15 to close at GH¢72.60 and GH¢35.05 respectively. GCB, EGH, FML, SOGEGH, EGL, and UNIL also posted significant gains, while CAL and MTNGH posted marginal declines of GH¢0.01 and GH¢0.02 respectively.

The telecoms sector led market turnover, as MTNGH topped trading activity with a traded value of GH¢16,472,990.13 from 2,960,677 shares exchanged.

GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
ACCESS	35.05	3.15	116.36
ALLGH	6.25	0.13	2.12
BOPP	72.60	6.59	30.06
EGH	52.10	1.06	108.40
EGL	6.80	0.50	95.40
ETI	1.11	0.10	44.16
FML	13.96	0.86	74.50
GCB	35.43	3.12	76.18
RBGH	2.39	0.21	83.85
SIC	3.55	0.32	195.83
SOGEGH	9.46	0.86	110.69
UNIL	26.96	0.98	36.23

DECLINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
CAL	0.90	-0.01	40.63
MTNGH	5.56	-0.02	32.38

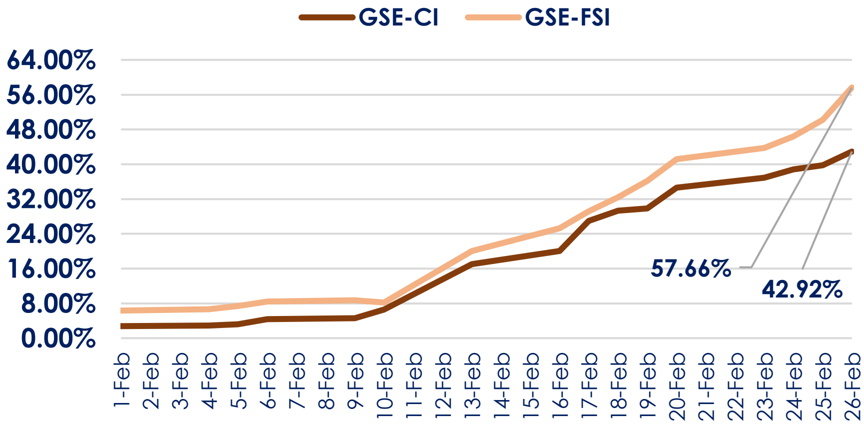
SUMMARY: JANUARY 2026 MARKET ACTIVITIES

The GSE Composite Index was up by 236.26 points m/m in January 2026 (returning 2.69% YTD, compared to 6.97% for the same period last year). The GSE financial stock index gained 285.25 points to place its YTD gain at 6.14%. Volumes traded increased by 90.51% while total turnover also went up by 156.65% m/m. Top price gainers for the month were CAL (26.56%), CPC (20.00%), EGH (15.72%) and BOPP (12.15%). Conversely, GLD recorded the steepest dip, shedding off 2.77% of its market price.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	12,534.31	12,259.53
YTD (GSE-CI)	42.92%	39.79%
GSE-FINANCIAL STOCK INDEX	7,326.74	6,981.64
YTD (GSE-FSI)	57.66%	50.23%
MARKET CAP. (GH¢ MN)	230,249.27	225,015.45
VOLUME TRADED	3,931,385	4,591,195
CHANGE	-14.37%	
VALUE TRADED (GH¢)	24,052,275.72	30,350,418.31
CHANGE	-20.75%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TRADED EQUITIES

TICKER	VALUE(GH¢)	VOLUME
MTNGH	16,472,990.13	2,960,677
SOGEGH	2,048,402.18	216,533
EGH	1,170,385.05	22,464
GLD	948,259.68	1,776
GCB	808,273.27	22,861

68.49%

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
AGA	Q4:2025	$1.73	March 27, 2026

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com