



DAILY EQUITY MARKET REPORT 25TH FEBRUARY 2026

GHANA STOCK EXCHANGE

Selective buying Interest drives Key market Indices to a higher close.

Benchmark indices ended the session on a positive note, driven by investor demand and targeted price appreciation.

A strong close was recorded across the key indices, as the Composite Index added 95.69 points, raising its YTD return to 39.79%. Similarly, the GSE Financial Stocks Index surged by 178.99 points to close at 6,981.64, extending its year-to-date gains to 50.23%.

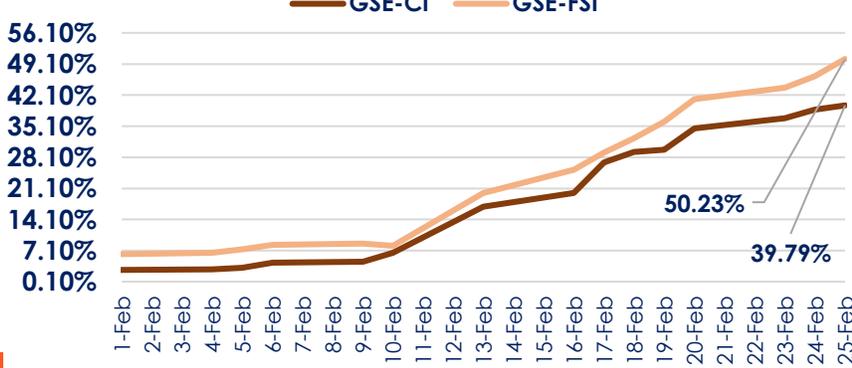
Positive sentiment persisted in the market, as multiple equities posted price gains. GLD and SCB topped the gainers chart for the second consecutive session, rising by GH¢4.77 and GH¢3.20 to close at GH¢533.93 and GH¢35.50 respectively. ACCESS, GGBL, SOGEGH, EGL, and SIC also posted solid advances, while CAL and MTNGH were the sole laggards, declining marginally by GH¢0.01 and GH¢0.06 to close at GH¢0.91 and GH¢5.58 respectively.

Market turnover was dominated by the telecoms sector, with MTNGH leading trading activity after recording a traded value of GH¢18,004,581.70 on a volume of 3,225,976 shares.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	12,259.53	12,176.92
YTD (GSE-CI)	39.79%	38.84%
GSE-FINANCIAL STOCK INDEX	6,981.64	6,802.65
YTD (GSE-FSI)	50.23%	46.38%
MARKET CAP. (GH¢ MN)	225,015.45	223,766.22
VOLUME TRADED	4,591,195	3,015,234
CHANGE		-22.39%
VALUE TRADED (GH¢)	30,350,418.31	14,195,597.18
CHANGE		-2.98%

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
ACCESS	31.90	2.89	96.91
EGH	51.04	0.01	104.16
EGL	6.30	0.50	81.03
GGBL	13.29	0.92	101.36
RBGH	2.18	0.19	67.69
SCB	35.50	3.20	21.49
SIC	3.23	0.25	169.17
SOGEGH	8.60	0.78	91.54
GLD	533.93	4.77	11.24

DECLINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
CAL	0.91	-0.01	42.19
MTNGH	5.58	-0.06	32.86

TRADED EQUITIES

TICKER	VALUE(GH¢)	VOLUME
MTNGH	18,004,581.70	3,225,976
FML	5,371,943.72	410,050
GGBL	1,907,560.53	143,532
EGH	1,454,785.15	28,505
TOTAL	1,033,139.80	25,732



59.32%

SUMMARY: JANUARY 2026 MARKET ACTIVITIES

The GSE Composite Index was up by 236.26 points m/m in January 2026 (returning 2.69% YTD, compared to 6.97% for the same period last year). The GSE financial stock index gained 285.25 points to place its YTD gain at 6.14%. Volumes traded increased by 90.51% while total turnover also went up by 156.65% m/m. Top price gainers for the month were CAL (26.56%), CPC (20.00%), EGH (15.72%) and BOPP (12.15%). Conversely, GLD recorded the steepest dip, shedding off 2.77% of its market price.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
AGA	Q4:2025	\$1.73	March 27, 2026

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