



DAILY EQUITY MARKET REPORT

24TH APRIL, 2025

GHANA STOCK EXCHANGE



HIGHLIGHTS: Local bourse sustains the week's rally as GSE-CI climbs 3.31 points to close at 6,061.59 points; YTD return reads 24.00%.

The GSE Composite Index advanced by 3.31 points to close at 6,061.59 points with its Year-To-Date return (YTD) at 24.00%, while the Financial Stock Index also increased by 3.51 points to read 3,095.73 points with a 30.03% YTD return.

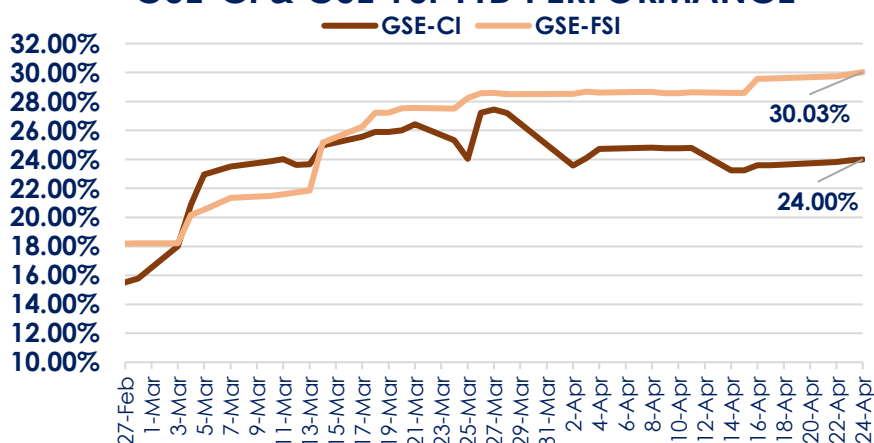
The overall market capitalization advanced by GHS 24.78 million to close at GHS135.48 billion. There was a drop in market activity as volume of shares traded fell by 50.90% to 2,414,878 culminating in a total trade value of GHS 12,728,235.70. Leading the rally were GCB and TOTAL gaining GH¢0.09 each to close at GH¢7.40 and GH¢24.51 respectively. GLD recorded its second dip of the week to currently sit at GH¢484.02.

Among the top five traded equities, MTNGH led with 2,146,027 shares valued at GHS6,437,781.00. Other stocks in the top 5 trade activity pile were CAL, ETI, TOTAL and GLD in that order.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,061.59	6,058.28
YTD (GSE-CI)	24.00%	23.93%
GSE-FINANCIAL STOCK INDEX	3,095.73	3,092.22
YTD (GSE-FSI)	30.03%	29.88%
MARKET CAP. (GH¢ MN)	135,484.51	135,459.73
VOLUME TRADED	2,414,878	4,918,295
CHANGE	-50.90%	
VALUE TRADED (GH¢)	12,728,235.70	16,291,274.44
CHANGE	-21.87%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
EGL	2.66	0.01	30.30
GCB	7.40	0.09	13.97
SCB	26.20	0.04	13.30
TOTAL	24.51	0.09	83.54

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
GLD	484.02	-5.60	25.60

SUMMARY: MARCH 2025 MARKET ACTIVITIES

The GSE Composite Index rose 558.13 points m/m in March 2025 (returning 27.19% YTD, compared to 10.41% for the same period last year). The GSE financial stock index advanced 244.99 points to place its YTD gain at 28.50%. Volumes traded were down 5.70%, while total turnover jumped 24.15% m/m. The top price gainers were CLYD (100.00%), TOTAL (60.75%), ACCESS (32.99%), SIC (32.43%) and CAL (27.12%).

TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	2,146,027	6,437,781.00
CAL	134,439	92,149.05
ETI	100,000	87,000.00
TOTAL	14,460	354,414.60
GLD	11,736	5,680,417.79



50.58%

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
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Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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