



GHANA STOCK EXCHANGE



HIGHLIGHTS: TBL sees first gain of the year as GSE-CI records 5.75-point rise to close at 6,058.28 points; YTD return reads 23.93%.

The GSE Composite Index advanced by 5.75 points to close at 6,058.28 points with its Year-To-Date return (YTD) at 23.93%, while the Financial Stock Index also increased by 3.33 points to read 3,092.22 points with a 29.88% YTD return.

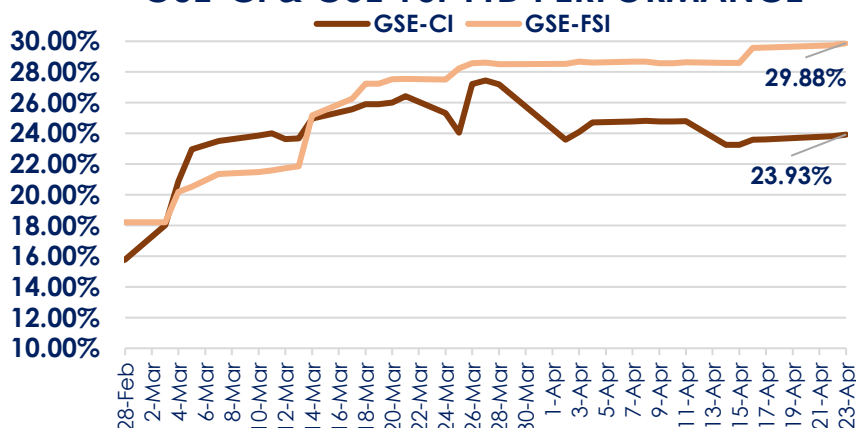
The overall market capitalization advanced by GHS 17.23 million to close at GHS135.46 billion. There was a jump in market activity as volume of shares traded rose by 139.09% to 4,918,295 culminating in a total trade value of GHS 16,291,274.44. SCB and TBL led the gainers today to close at GH¢26.16 and GH¢0.91 respectively, while GLD shed of GH¢18.69 with its market price currently at GH¢489.62.

Among the top five traded equities, MTNGH led with 4,477,962 shares valued at GHS13,433,886.00. Other stocks in the top 5 trade activity pile were ETI, CAL, TOTAL and SCB in that order.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,058.28	6,052.53
YTD (GSE-CI)	23.93%	23.81%
GSE-FINANCIAL STOCK INDEX	3,092.22	3,088.89
YTD (GSE-FSI)	29.88%	29.74%
MARKET CAP. (GH¢ MN)	135,459.73	135,442.50
VOLUME TRADED	4,918,295	2,057,097
CHANGE	139.09%	
VALUE TRADED (GH¢)	16,291,274.44	6,166,423.26
CHANGE	164.19%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
MTNGH	4,477,962	13,433,886.00
ETI	311,353	270,877.11
CAL	80,077	55,253.13
TOTAL	26,345	642,987.94
SCB	11,456	299,656.90



82.46%

GAINERS

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
GOIL	1.76	0.01	15.79
SCB	26.16	0.10	13.74
TBL	0.91	0.08	9.64
SIC	24.42	0.34	86.13

DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
GLD	489.62	-18.69	25.38

SUMMARY: MARCH 2025 MARKET ACTIVITIES

The GSE Composite Index rose 558.13 points m/m in March 2025 (returning 27.19% YTD, compared to 10.41% for the same period last year). The GSE financial stock index advanced 244.99 points to place its YTD gain at 28.50%. Volumes traded were down 5.70%, while total turnover jumped 24.15% m/m. The top price gainers were CLYD (100.00%), TOTAL (60.75%), ACCESS (32.99%), SIC (32.43%) and CAL (27.12%).

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
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