



GHANA STOCK EXCHANGE



HIGHLIGHTS: Market resume bullish as GSE-CI gains 10.24 points to close at 6,052.53 points; YTD return reads 23.81%.

The GSE Composite Index advanced by 10.24 points to close at 6,052.53 points with its Year-To-Date return (YTD) at 23.81%, while the Financial Stock Index also increased by 3.74 points to read 3,088.89 points with a 29.74% YTD return.

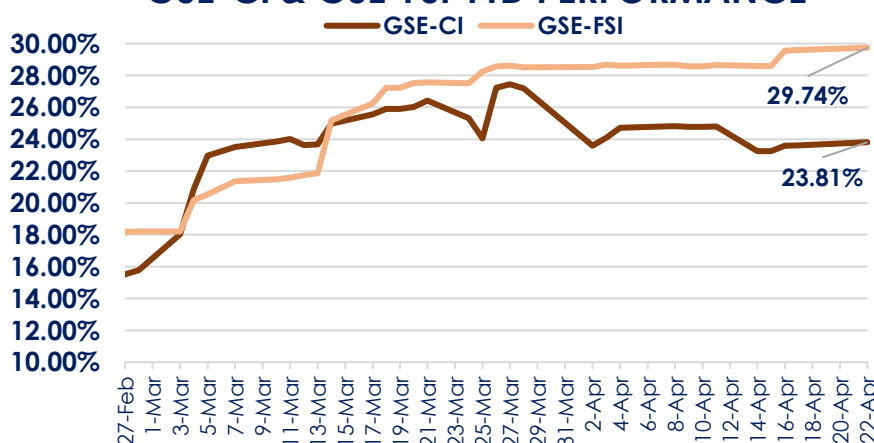
The overall market capitalization advanced by GHS 178.76 million to close at GHS135.44 billion. There was a jump in market activity as volume of shares traded rose by 489.84% to 2,057,097 culminating in a total trade value of GHS 6,166,423.26. BOPP, EGL, GCB, SIC and GLD each recorded gains to close at GH¢29.75, GH¢2.65, GH¢7.31, GH¢0.70 and GH¢508.31 respectively.

Among the top five traded equities, MTNGH led with 1,752,747 shares valued at GHS5,258,241.00. Other stocks in the top 5 trade activity pile were ETI, EGL, SIC and CAL in that order.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,052.53	6,042.29
YTD (GSE-CI)	23.81%	23.60%
GSE-FINANCIAL STOCK INDEX	3,088.89	3,085.15
YTD (GSE-FSI)	29.74%	29.59%
MARKET CAP. (GH¢ MN)	135,442.50	135,263.74
VOLUME TRADED	2,057,097	348,756
CHANGE	489.8%	
VALUE TRADED (GH¢)	6,166,423.26	1,454,464.20
CHANGE	324.0%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
BOPP	29.75	2.70	17.78
EGL	2.65	0.07	33.84
GCB	7.31	0.05	14.76
SIC	0.70	0.04	159.26
GLD	508.31	17.85	30.17

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
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TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	1,752,747	5,258,241.00
ETI	275,506	239,690.22
EGL	12,899	34,182.35
SIC	6,143	4,300.10
CAL	5,012	3,458.28



85.27%

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
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SUMMARY: MARCH 2025 MARKET ACTIVITIES

The GSE Composite Index rose 558.13 points m/m in March 2025 (returning 27.19% YTD, compared to 10.41% for the same period last year). The GSE financial stock index advanced 244.99 points to place its YTD gain at 28.50%. Volumes traded were down 5.70%, while total turnover jumped 24.15% m/m. The top price gainers were CLYD (100.00%), TOTAL (60.75%), ACCESS (32.99%), SIC (32.43%) and CAL (27.12%).

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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