



## DAILY EQUITY MARKET REPORT

12TH MAY, 2025

### GHANA STOCK EXCHANGE



**HIGHLIGHTS: GSE-CI opens the week with a 16.54-point climb to 6,434.63 points; YTD return reads 31.63%.**

The GSE Composite Index recorded a 16.54-point gain to close at 6,434.63 points with its Year-To-Date return (YTD) reading 31.63%, while the Financial Stock Index advanced 23.23 points to 3,162.31 points with a 32.83% YTD return.

The overall market capitalization was up GHS205.29 million to close at GHS140.46 billion. Market activity fell today as volume of shares traded declined by 42.89% to 519,039 culminating in a total trade value of GHS1,529,933.14. EGH earned investors 9.99% today to close at GH¢7.38, while CAL fell to GH¢0.64.

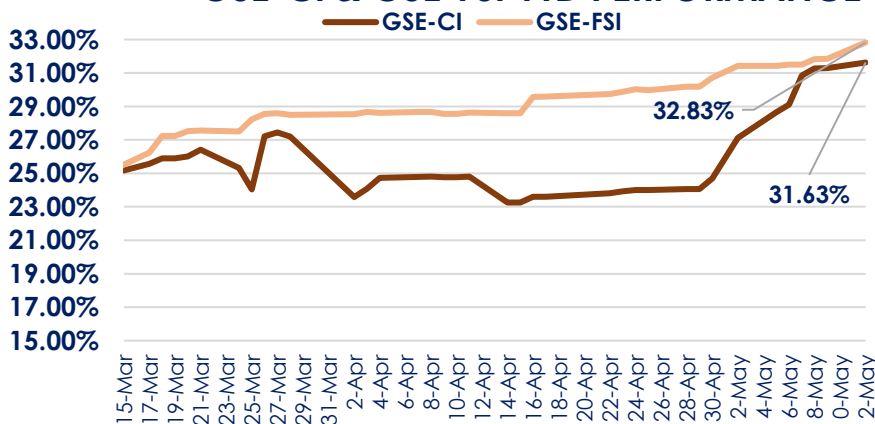
Among the top five traded equities, MTNGH led with 432,300 shares valued at GHS1,428,303.30. Other stocks in the top 5 trade activity pile were ETI, CAL, ALLGH and EGH in order of highest to least volume traded.

### MARKET DATA

	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	6,434.63	6,418.09
<b>YTD (GSE-CI)</b>	31.63%	30.85%
<b>GSE-FINANCIAL STOCK INDEX</b>	3,162.31	3,139.08
<b>YTD (GSE-FSI)</b>	32.83%	31.50%
<b>MARKET CAP. (GH¢ MN)</b>	140,460.02	140,254.73
<b>VOLUME TRADED</b>	519,039	908,816
<b>CHANGE</b>	-42.89%	
<b>VALUE TRADED (GH¢)</b>	1,529,933.14	17,400,209.21
<b>CHANGE</b>	-91.21%	

Source: Ghana Stock Exchange, SBL Research

### GSE-CI & GSE-FSI YTD PERFORMANCE



### 📈 GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
<b>EGH</b>	7.38	0.67	13.54

### 📉 DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
<b>CAL</b>	0.64	-0.01	82.86

### TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
<b>MTNGH</b>	432,300	1,428,303.30
<b>ETI</b>	45,294	40,764.60
<b>CAL</b>	39,107	24,936.18
<b>ALLGH</b>	1,159	7,093.08
<b>EGH</b>	1,000	7,380.00



**93.36%**

### SUMMARY: APRIL 2025 MARKET ACTIVITIES

The GSE Composite Index declined by 122.33 points m/m in April 2025 (returning 24.69% YTD, compared to 17.79% for the same period last year). The GSE financial stock index inched up 0.02 points to place its YTD gain at 30.72%. Volumes traded were up 4.21%, while total turnover fell by 28.24% m/m. The top price gainers were SIC (42.86%), CLYD (33.33%), GGBL (30.07%), SOGEGH (10.00%) and TBL (9.64%). Conversely, GLD, MTNGH and CAL shed-off 1.65%, 5.33%, 13.33% of their market prices respectively.

### UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
<b>UNIL</b>	Final	GHS0.60	23 <sup>RD</sup> JUNE, 2025
<b>BOPP</b>	Final	GHS0.9085	10 <sup>TH</sup> JULY, 2025
<b>FML</b>	Final	GHS0.08	11 <sup>TH</sup> JULY, 2025

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