



DAILY EQUITY MARKET REPORT

10TH APRIL, 2025

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI remains at 6,099.60 points at the day's end; YTD return reads to 24.77%.

The GSE Composite Index closed unchanged at 6,099.60 points with its Year-To-Date return (YTD) at 24.77%, while the Financial Stock Index also recorded no change, to read 3,060.79 points with a 28.56% YTD return.

The overall market capitalization climbed by GHS 29.89 million to sit at GHS 135.57 billion. Market activity was on the rise as volume of shares traded jumped 483.82% to 670,196 culminating in a total trade value of GHS 3,078,727.93. GLD gained GH¢10.31 to close at GH¢469.10.

Among the top five traded equities, MTNGH led with 346,659 shares valued at GHS1,064,139.10. Other stocks in the top 5 trade activity pile were GCB, ETI, CAL and GGBL in that order.

GAINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
GLD	469.10	10.31	20.13

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)

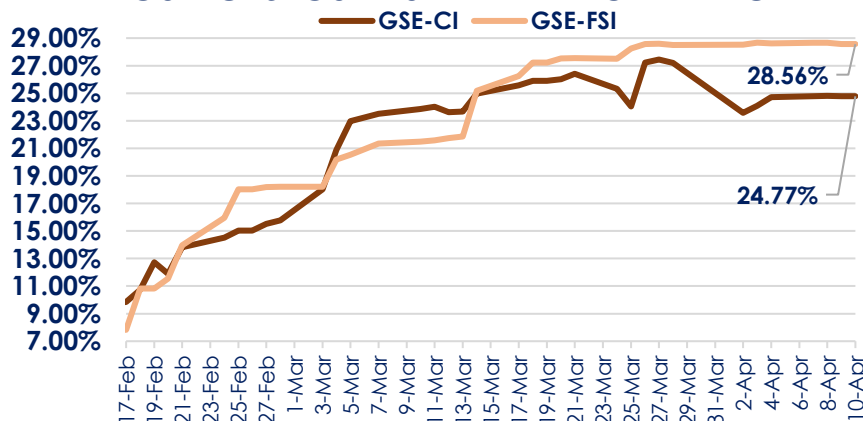
SUMMARY: MARCH 2025 MARKET ACTIVITIES

The GSE Composite Index rose 558.13 points m/m in March 2025 (returning 27.19% YTD, compared to 10.41% for the same period last year). The GSE financial stock index advanced 244.99 points to place its YTD gain at 28.50%. Volumes traded were down 5.70%, while total turnover jumped 24.15% m/m. The top price gainers were CLYD (100.00%), TOTAL (60.75%), ACCESS (32.99%), SIC (32.43%) and CAL (27.12%).

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,099.60	6,099.60
YTD (GSE-CI)	24.77%	24.77%
GSE-FINANCIAL STOCK INDEX	3,060.79	3,060.79
YTD (GSE-FSI)	28.56%	28.56%
MARKET CAP. (GH¢ MN)	135,568.01	135,538.12
VOLUME TRADED	670,196	114,794
CHANGE	483.82%	
VALUE TRADED (GH¢)	3,078,727.93	2,831,848.89
CHANGE	8.72%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	346,659	1,064,139.10
GCB	268,983	1,909,779.30
ETI	36,988	31,439.80
CAL	16,857	11,799.90
GGBL	289	1,676.20



62.03%

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
MTNGH	Final Dividend	GHS0.24	16 th April, 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682.

Alternatively, please send a mail to trader@sicbrokerage.com

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