



DAILY EQUITY MARKET REPORT

9TH APRIL, 2025

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI declines by 1.74 points to 6,099.60 points; YTD return drops to 24.77%.

The GSE Composite Index closed 1.74 points lower at 6,099.60 points with its Year-To-Date return (YTD) at 24.77%, while the Financial Stock Index also fell to 3,060.79 points with a 28.56% YTD return.

The overall market capitalization was down GHS 0.93 million to sit at GHS 135.54 billion. Market activity declined again as volume of shares traded fell 68.41% to 114,794 culminating in a total trade value of GHS 2,831,848.89. GLD gained GH¢7.14 gain to close at GH¢458.79 while CAL shed-off GH¢0.02 to close at GH¢0.70.

Among the top five traded equities, MTNGH led with 67,742 shares valued at GHS207,955.74. Other stocks in the top 5 trade activity pile were CAL, ETI, GLD and SIC in that order.

GAINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
GLD	458.79	7.14	17.49

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
CAL	0.70	-0.02	100

SUMMARY: MARCH 2025 MARKET ACTIVITIES

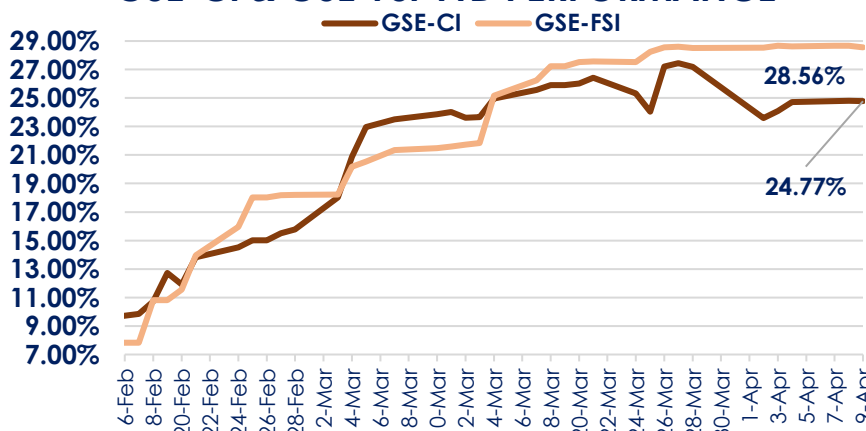
The GSE Composite Index rose 558.13 points m/m in March 2025 (returning 27.19% YTD, compared to 10.41% for the same period last year). The GSE financial stock index advanced 244.99 points to place its YTD gain at 28.50%. Volumes traded were down 5.70%, while total turnover jumped 24.15% m/m. The top price gainers were CLYD (100.00%), TOTAL (60.75%), ACCESS (32.99%), SIC (32.43%) and CAL (27.12%).

MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,099.60	6,101.34
YTD (GSE-CI)	24.77%	24.81%
GSE-FINANCIAL STOCK INDEX	3,060.79	3,063.24
YTD (GSE-FSI)	28.56%	28.66%
MARKET CAP. (GH¢ MN)	135,538.12	135,539.05
VOLUME TRADED	114,794	363,423
CHANGE	-68.41%	
VALUE TRADED (GH¢)	2,831,848.89	719,136.96
CHANGE	293.78%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	67,742	207,955.74
CAL	29,675	20,772.50
ETI	10,696	9,091.60
GLD	5,646	2,590,344.80
SIC	430	258.00



91.47%

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
MTNGH	Final Dividend	GHS0.24	16 th April, 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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