



DAILY EQUITY MARKET REPORT

8TH MAY, 2025

GHANA STOCK EXCHANGE



HIGHLIGHTS: Market closes bullish today as GSE-CI climbed 20.77 points to 6,417.54 points; YTD return reads 30.85%.

The GSE Composite Index recorded a 20.77-point gain to close at 6,417.54 points with its Year-To-Date return (YTD) reading 31.28%, while the Financial Stock Index advanced 7.55 points to 3,138.31 points with a 31.82% YTD return.

The overall market capitalization was up GHS237.90 million to close at GHS140.27 billion. The market was buoyant today with volume of shares traded advancing 112.58% to 1,919,061 culminating in a total trade value of GHS6,978,592.85. Leading the gainers today was GCB, up GH¢0.20 to close at GH¢7.60.

Among the top five traded equities, MTNGH led with 1,723,566 shares valued at GHS5,692,692.80. Other stocks in the top 5 trade activity pile were ETI, CAL, GOIL and FML in order of highest to least volume traded.

GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
GCB	7.60	0.20	19.31
GOIL	1.77	0.01	16.45
MTNGH	3.30	0.01	32.00
SIC	0.77	0.07	185.19
TOTAL	25.00	0.49	90.55

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
GLD	433.19	-6.86	10.93

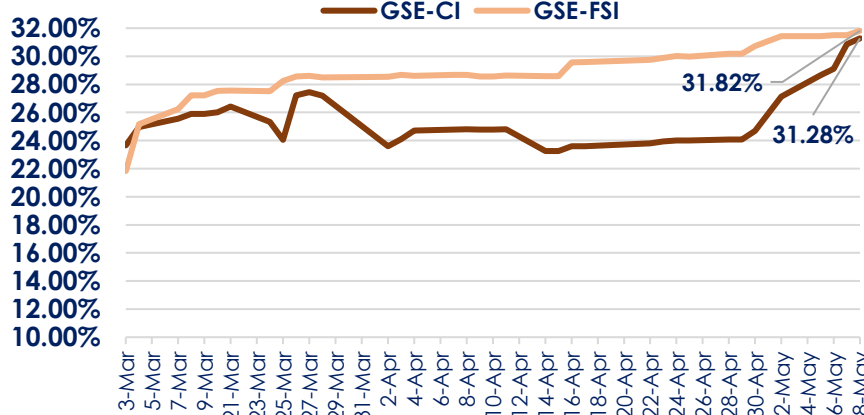
SUMMARY: APRIL 2025 MARKET ACTIVITIES

The GSE Composite Index declined by 122.33 points m/m in April 2025 (returning 24.69% YTD, compared to 17.79% for the same period last year). The GSE financial stock index inched up 0.02 points to place its YTD gain at 30.72%. Volumes traded were up 4.21%, while total turnover fell by 28.24% m/m. The top price gainers were SIC (42.86%), CLYD (33.33%), GGBL (30.07%), SOGEGH (10.00%) and TBL (9.64%). Conversely, GLD, MTNGH and CAL shed-off 1.65%, 5.33%, 13.33% of their market prices respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,417.54	6,396.77
YTD (GSE-CI)	31.28%	30.85%
GSE-FINANCIAL STOCK INDEX	3,138.31	3,130.76
YTD (GSE-FSI)	31.82%	31.50%
MARKET CAP. (GH¢ MN)	140,265.82	140,027.92
VOLUME TRADED	1,919,061	902,741
CHANGE	112.58%	
VALUE TRADED (GH¢)	6,978,592.85	3,764,176.77
CHANGE	85.39%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	1,723,566	5,692,692.80
ETI	124,386	111,947.40
CAL	37,248	24,211.20
GOIL	15,043	26,626.11
FML	6,660	25,308.00



81.57%

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
UNIL	Final	GHS0.60	23 RD JUNE, 2025
BOPP	Final	GHS0.9085	10 TH JULY, 2025
FML	Final	GHS0.08	11 TH JULY, 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.