



DAILY EQUITY MARKET REPORT

8TH APRIL, 2025

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI advances by 1.26 points to 6,101.34 points; YTD return climbs to 24.81%.

The GSE Composite Index closed 1.26 points higher at 6,101.34 points with its Year-To-Date return (YTD) at 24.81%, while the Financial Stock Index remained unchanged at 3,063.24 points with a 28.66% YTD return.

The overall market capitalization was up GHS 15.67 million to sit at GHS 135.54 billion. Market activity declined as volume of shares traded fell 57.41% to 363,423 culminating in a total trade value of GHS 719,136.96. GOIL recorded a GH¢0.04 gain to close at GH¢1.75.

Among the top five traded equities, MTNGH led with 175,754 shares valued at GHS539,584.85. Other stocks in the top 5 trade activity pile were ETI, CAL, GOIL and ALLGH in that order.

GAINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
GOIL	1.75	0.04	6.58

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
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SUMMARY: MARCH 2025 MARKET ACTIVITIES

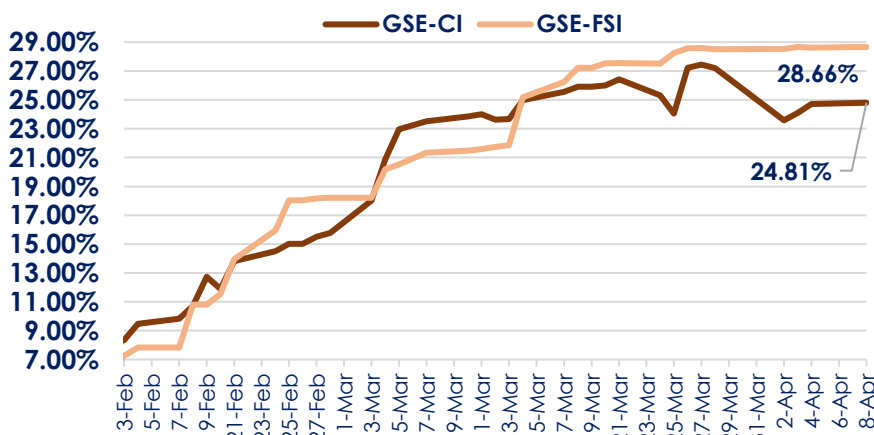
The GSE Composite Index rose 558.13 points m/m in March 2025 (returning 27.19% YTD, compared to 10.41% for the same period last year). The GSE financial stock index advanced 244.99 points to place its YTD gain at 28.50%. Volumes traded were down 5.70%, while total turnover jumped 24.15% m/m. The top price gainers were CLYD (100.00%), TOTAL (60.75%), ACCESS (32.99%), SIC (32.43%) and CAL (27.12%).

MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,101.34	6,100.08
YTD (GSE-CI)	24.81%	24.78%
GSE-FINANCIAL STOCK INDEX	3,063.24	3,063.24
YTD (GSE-FSI)	28.66%	28.66%
MARKET CAP. (GH¢ MN)	135,539.05	135,523.37
VOLUME TRADED	363,423	853,232
CHANGE	-57.41%	
VALUE TRADED (GH¢)	719,136.96	4,440,000.97
CHANGE	-83.80%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	175,754	539,584.85
ETI	151,215	128,532.75
CAL	18,424	13,259.61
GOIL	15,171	26,529.65
ALLGH	1,233	7,545.96



75.03%

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
MTNGH	Final Dividend	GH\$0.24	16 th April, 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682.

Alternatively, please send a mail to trader@sicbrokerage.com

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