



DAILY EQUITY MARKET REPORT

5TH MAY, 2025

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI opens week with 74.65 points gain to close at 6,288.99 points; YTD return reads 28.65%.

The GSE Composite Index advanced 74.65 points to 6,288.29 points with its Year-To-Date return (YTD) reading 28.65%, while the Financial Stock Index closed unchanged at 3,129.19 points with a 31.43% YTD return.

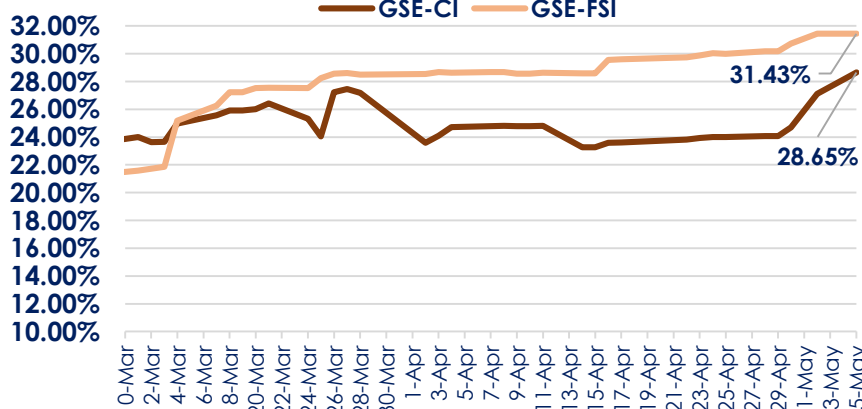
The overall market capitalization was up GHS 919.05 million to close at GHS135.69 billion. There was a drop-in market activity as volume of shares traded fell 5.61% to 1,262,596 culminating in a total trade value of GHS14,777,216.82. MTNGH was up by GH¢0.07 to close at GH¢3.19 while GLD fell by GH¢2.58 to close at GH¢450.45.

Among the top five traded equities, MTNGH led with 1,001,915 shares valued at GHS3,197,751.24. Other stocks in the top 5 trade activity pile were FML, ETI, GLD and DASPHARMA in order of highest to least volume traded.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,288.99	6,214.34
YTD (GSE-CI)	28.65%	27.12%
GSE-FINANCIAL STOCK INDEX	3,129.19	3,129.19
YTD (GSE-FSI)	31.43%	31.43%
MARKET CAP. (GH¢ MN)	138,685.89	137,766.84
VOLUME TRADED	1,262,596	1,337,622
CHANGE	-5.61%	
VALUE TRADED (GH¢)	14,777,216.82	8,271,702.87
CHANGE	78.65%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



📈 GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
MTNGH	3.19	0.07	27.60

📉 DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
GLD	438.50	-2.58	12.29

TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
MTNGH	1,001,915	3,197,751.24
FML	160,425	609,615.00
ETI	51,124	46,011.60
GLD	24,861	10,901,626.44
DASPHARMA	13,000	4,940.00



73.77%

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
UNIL	Final	GHS0.60	23 RD JUNE, 2025
FML	Final	GHS0.08	11 TH JULY, 2025

SUMMARY: MARCH 2025 MARKET ACTIVITIES

The GSE Composite Index rose 558.13 points m/m in March 2025 (returning 27.19% YTD, compared to 10.41% for the same period last year). The GSE financial stock index advanced 244.99 points to place its YTD gain at 28.50%. Volumes traded were down 5.70%, while total turnover jumped 24.15% m/m. The top price gainers were CLYD (100.00%), TOTAL (60.75%), ACCESS (32.99%), SIC (32.43%) and CAL (27.12%).

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