



## DAILY EQUITY MARKET REPORT

3<sup>RD</sup> APRIL, 2025

### GHANA STOCK EXCHANGE



**HIGHLIGHTS: GSE-CI advances by 24.30 points to 6,065.93 points; YTD return drops to 24.09%.**

The GSE Composite Index closed 24.30 points higher at 6,065.93 points with its Year-To-Date return (YTD) at 24.09%, while the financial Stock Index gained 3.24 points to 3,063.35 points with a 28.67% YTD return.

The overall market capitalization was up GHS 283.27 million to sit at GHS 135.12 billion. Market activity increased as volume of shares traded rose 26.77% to 1,177,815 culminating in a total trade value of GHS 28,801,923.15. EGH led the day's gainers to close at GH¢3.02, while CAL and GLD recorded dips in their prices.

Among the top five traded equities, GCB led with 820,786 shares valued at GHS5,786,541.30. Other stocks in the top 5 trade activity pile were ETI, MTNGH, CAL and GLD in that order.

#### GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
<b>ACCESS</b>	9.12	0.02	75.38
<b>CLYD</b>	0.07	0.01	133.33
<b>EGH</b>	6.71	0.10	3.23
<b>GCB</b>	7.10	0.05	11.46
<b>GOIL</b>	1.64	0.02	7.89
<b>MTNGH</b>	3.02	0.02	21.60
<b>SCB</b>	26.01	0.01	13.09

#### DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
<b>CAL</b>	0.73	-0.17	108.57
<b>GLD</b>	457.68	-6.32	17.20

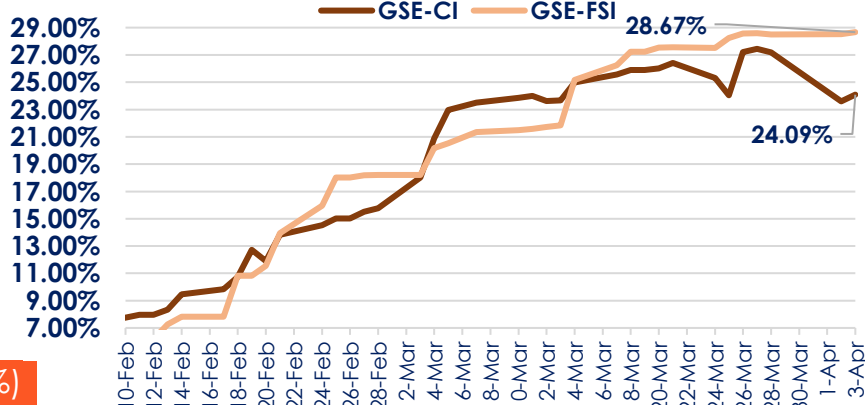
### SUMMARY: FEBRUARY 2025 MARKET ACTIVITIES

The GSE Composite Index rose 430.32 points m/m in February 2025 (returning 15.78% YTD, compared to 3.12% for the same period last year). The GSE financial stock index advanced 338.96 points to place its YTD gain at 18.21%. Volumes traded were up 44.48% m/m, while total turnover jumped 49.75% for. The top price gainers were ETI (80.00%), CAL(43.90%), SIC (37.04%) and ACCESS (19.23%). Conversely, EGH was the sole decliner, down 5.30%.

MARKET DATA	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	6,065.93	6,041.63
<b>YTD (GSE-CI)</b>	24.09%	23.59%
<b>GSE-FINANCIAL STOCK INDEX</b>	3,063.35	3,060.11
<b>YTD (GSE-FSI)</b>	28.67%	28.53%
<b>MARKET CAP. (GH¢ MN)</b>	135,117.04	134,833.77
<b>VOLUME TRADED</b>	1,177,815	929,077
<b>CHANGE</b>	26.77%	
<b>VALUE TRADED (GH¢)</b>	28,801,923.15	11,158,984.74
<b>CHANGE</b>	158.11%	

Source: Ghana Stock Exchange, SBL Research

### GSE-CI & GSE-FSI YTD PERFORMANCE



### TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
<b>GCB</b>	653,429	5,786,541.30
<b>ETI</b>	130,465	110,895.25
<b>MTNGH</b>	107,735	326,569.70
<b>CAL</b>	107,335	77,771.64
<b>GLD</b>	50,565	23,142,476.81



**80.35%**

### UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
<b>MTNGH</b>	Final Dividend	GH\$0.24	16 <sup>th</sup> April, 2025

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