



DAILY EQUITY MARKET REPORT

3RD FEBRUARY 2026

GHANA STOCK EXCHANGE



GSE Composite Index posts 6.57-point gain to close at 9,007.04 Points.

Trading on the Ghana Stock Exchange was characterized by focused investor participation, with advances in a few heavyweight stocks providing modest support to the benchmark indices by the close of the session.

The benchmark indices recorded modest gains at the close of trading. The GSE Composite Index was up 0.05% to settle at 9007.04 points, pushing its year-to-date performance to 2.70%, while the GSE Financial Stocks Index added 0.18% to finish at 4,933.23 points, bringing its YTD return to 6.16%.

There was a surge in trading activity, with a 346.42% spike in trade value. CAL was up GH¢0.02, GGBL gained GH¢0.66 while SIC earned GH¢0.05 to close at GH¢0.81, GH¢0.66 and GH¢1.25 respectively.

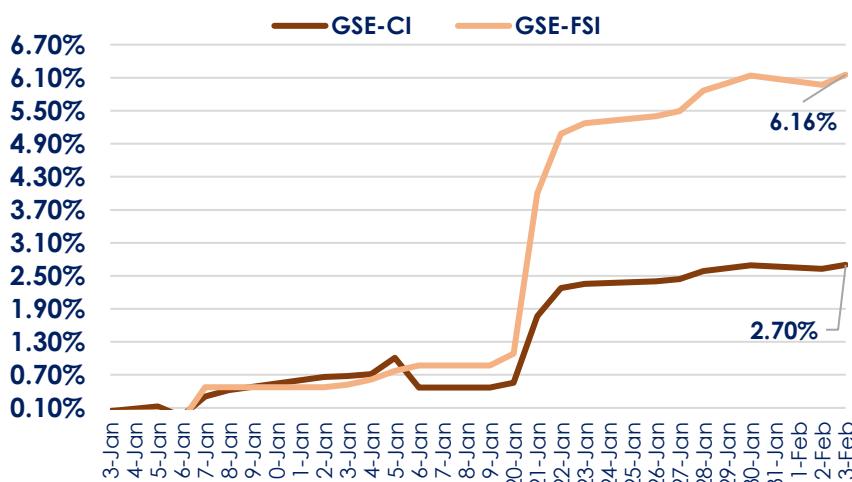
The telecom and banking sectors dominated market turnover, with GCB emerging as the most actively traded stock. The counter recorded transactions valued at GH¢6,705,943.76, from a total volume of 300,260 shares exchanged.

MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	9,007.04	8,997.05
YTD (GSE-CI)	2.70%	2.59%
GSE-FINANCIAL STOCK INDEX	4,933.23	4,919.91
YTD (GSE-FSI)	6.16%	5.87%
MARKET CAP. (GH¢ MN)	179,269.54	178,713.70
VOLUME TRADED	2,399,839	30,548,574
CHANGE	73.68	
VALUE TRADED (GH¢)	12,837,985.89	121,223,221.63
CHANGE	346.42	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
CAL	0.81	0.02	25.56
GCB	7.26	0.66	10.00
SIC	1.25	0.05	4.17

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)

TRADED EQUITIES

TICKER	VALUE(GH¢)	VOLUME
GCB	6,705,943.76	300,260
MTNGH	5,047,644.00	1,201,820
CAL	529,053.46	655,586
GGBL	194,997.66	26,933
SIC	138,144.70	110,516



52.24%

SUMMARY: DECEMBER 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 160.10 points m/m in December 2025 (returning 79.40% YTD, compared to 56.17% for the same period last year). The GSE financial stock index gained 190.74 points to place its YTD gain at 95.19%. Volumes traded increased by 127.46% while total turnover also went up by 42.79% m/m. Top price gainers for the month were CAL (60.00%), BOPP (22.14%), EGH (8.70%) and GLD (6.70%). Conversely, ETI recorded the steepest dip, shedding off 4.94% of its market price.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com