



GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI falls 176.27 points to 6,041.63 points; YTD return drops to 23.59%.

The GSE Composite Index closed 176.27 points lower at 6,041.63 points with its Year-To-Date return (YTD) at 23.59%, while the financial Stock Index gained 0.81 points to 3,060.11 points with a 28.53% YTD return.

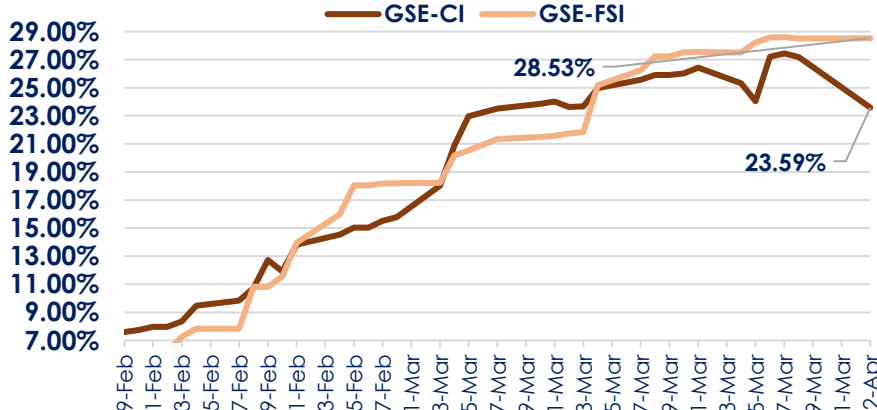
The overall market capitalization was up GHS 2164.96 million to sit at GHS 134.83 billion. Market activity dropped as volume of shares traded fell 75.63% to 929,077 culminating in a total trade value of GHS 11,158,984.74. GLD and GGBL led the gainers to close at GH¢464.00 and GH¢5.80 respectively. On the decline was MTNGH closing at GH¢3.02.

Among the top five traded equities, GCB led with 820,786 shares valued at GHS5,786,541.30. Other stocks in the top 5 trade activity pile were MTNGH, SIC, GLD and GGBL in that order.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,041.63	6,217.90
YTD (GSE-CI)	23.59%	27.19%
GSE-FINANCIAL STOCK INDEX	3,060.11	3,059.30
YTD (GSE-FSI)	28.53%	28.50%
MARKET CAP. (GH¢ MN)	134,833.77	136,998.73
VOLUME TRADED	929,077	3,811,672
CHANGE	-75.63%	
VALUE TRADED (GH¢)	11,158,984.74	21,015,660.07
CHANGE	-46.90%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
ACCESS	9.10	0.03	75.00
GGBL	5.80	0.18	5.45
SIC	0.50	0.01	85.19
GLD	464.00	5.99	18.82

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
MTNGH	3.02	-0.17	20.80

TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
GCB	820,786	5,786,541.30
MTNGH	72,691	219,283.79
SIC	12,002	6,001.00
GLD	10,961	5,085,904.00
GGBL	6,423	37,252.68



51.86%

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
MTNGH	Final Dividend	GHS0.24	16 th April, 2025

SUMMARY: FEBRUARY 2025 MARKET ACTIVITIES

The GSE Composite Index rose 430.32 points m/m in February 2025 (returning 15.78% YTD, compared to 3.12% for the same period last year). The GSE financial stock index advanced 338.96 points to place its YTD gain at 18.21%. Volumes traded were up 44.48% m/m, while total turnover jumped 49.75% for. The top price gainers were ETI (80.00%), CAL(43.90%), SIC (37.04%) and ACCESS (19.23%). Conversely, EGH was the sole decliner, down 5.30%.

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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